



White
Knight
Resources Ltd.

170852

922 - 510 West Hastings Street
Vancouver, Canada V6B 1L8
Phone: (604) 681-4462
Fax: (604) 681-0180

October 15, 1998

Eureka County Recorder & Auditor
701 South Main
Eureka, Nevada 89316

Attention: Fran Stimmitt

Dear Sir/Madam:

RE: Imperial Property - Claim No. Imperial 40

This letter will serve as an amendment to the letter filed with your office on October 14, 1998 with respect to the Imperial claims. In our Notice of Intent to Hold we advised that we would be holding 50 Imperial claims and 50 IM claims, all of which were covered under cheque no. 1862. Imperial 40 was inadvertently omitted from the list attached to the notice of Intent to Hold. A description of Claim No. Imperial 40 is as follow:

<u>Claim Name</u>	<u>Book</u>	<u>Page</u>	<u>NMC #</u>	<u>Owner</u>
Imperial 40	311	408	777460	White Knight Gold (U.S.)

Please accept my apologies for this oversight. In order to ensure that Imperial 40 is registered, please confirm your approval of this amendment by signing in the space indicated below and return a copy to us for our files.

If you have any questions pertaining to this amendment, please contact the undersigned.

Yours truly,

WHITE KNIGHT RESOURCES LTD.

Anne Marie Johnson
Anne Marie Johnson,
Corporate Secretary

BOOK 322 PAGE 059
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight Resources
98 OCT 20 PM 1:15

EUREKA COUNTY NEVADA
M.N. REBALEATI, RECORDER
FILE NO.

FEES *Previously paid*

This amendment to the Notice of Intent to Hold
filed on behalf of White Knight Resources Ltd.
accepted this 20th day of October, 1998.

Per:

Authorized Signatory for
Eureka County, Nevada

170852

BOOK 322 PAGE 059