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RETURN TO:
WHITE KNIGHT GOLD (U.S.), INC.
922 - 510 West Hastings St.
Vancouver, BC Canada V6B 1L8

CERTIFICATE OF LOCATION OF LODE MINING CLAIM
STATE OF NEVADA, COUNTY OF EUREKA

KNOW ALL MEN BY THESE PRESENTS, That the undersigned hereby certifies that:

WHITE KNIGHT GOLD (U.S.), INC.
1020 W. MAIN ST., SUITE 312
BOISE, ID 83702

has located the IR # 38 Lode Mining Claim on the 29 day of October, 1998 whose dimensions are 1500 feet by 600 feet. By this Declaration and such location, the above named locator(s) claim all veins, lodes, ledges, deposits and surface ground within the boundaries of said claim.

Said claim is a lode it being situated in the above mentioned county and state, and it is distinctly marked on the ground so that its boundaries may be readily traced by four 2" X 2" wooden posts four feet long. Each monument is marked with a scribed metal tag, which states the claim name and number, and the location of the monument with respect to the claim.

Beginning at the NE corner (Cor. No. 1), thence 600 feet south to the SE Corner (Cor. No. 2), thence 1500 feet west to the SW Corner (Cor. No. 3), thence 600 feet north to the NW corner (Cor. No. 4), thence 1500 feet east to the Point of Beginning.

To tie this claim to a Public Survey, the NE Corner (Cor. No. 1) of this claim lies approximately 5500 feet West and 4800 feet North from the NW Corner of Section 1, Township 24 North, Range 49 East, Mount Diablo Base Line and Meridian.

This claim is located all or in part of the following quarter section(s):

NE 1/4 of Section 34, T. 25 N., R. 49 E., M.D.B.M.,
NW 1/4 of Section _____, T. 25 N., R. 49 E., M.D.B.M.,
SE 1/4 of Section _____, T. 25 N., R. 49 E., M.D.B.M.,
SW 1/4 of Section _____, T. 25 N., R. 49 E., M.D.B.M.,

in Eureka County, state of Nevada.

Said claim is 1500 feet long and 600 feet wide along the surface and claims 20 feet in a West direction and 1480 feet in the opposite direction from the point discovery at which this notice of location is posted together with 300 feet on each side of the point of discovery.

The work of location consisted of making a claim map as provided in N.R.S. 517.040.

WHITE KNIGHT GOLD (U.S.), INC.