

174433

RELEASE OF LIEN

WHEREAS, on the 5th day of June, 1996, Providence Energy Corp. (the "Grantor"), whose address is 3838 Oaklawn, Suite 1222, Dallas, Texas 75219, did execute, acknowledge and deliver for the use and benefit of Compass Bank, (the "Bank") that certain Mortgage, Collateral Real Estate Mortgage, Deed of Trust, Indenture, Security Agreement, Financing Statement and Assignment of Production (the "Mortgage"), covering various oil and gas properties owned by Grantor, which is recorded as set forth on Exhibit "A" attached hereto and made a part hereof for all purposes, and

WHEREAS, on August 26, 1996 the Bank extended additional credit to the Grantor and Grantor executed that certain Mortgage, Open-Ended Mortgage, Collateral Real Estate Mortgage, Deed of Trust, Indenture, Security Agreement, Financing Statement and Assignment of Production (the "Second Mortgage") dated August 26, 1996, which instrument was recorded as set forth on Exhibit "B" attached hereto and made a part hereof for all purposes,

WHEREAS, the Loan Agreement referenced in the Mortgage and the Second Mortgage was renewed and extended and pursuant to such renewal and extension the Grantor and Bank executed that certain Mortgage, Open-Ended Mortgage, Collateral Real Estate Mortgage, Deed of Trust, Indenture, Security Agreement, Financing Statement and Assignment of Production (the "Third Mortgage") dated February 13, 1997, which instrument was recorded as set forth on Exhibit "C" attached hereto and made a part hereof for all purposes.

WHEREAS, the Loan Agreement referenced in the Mortgage, the Second Mortgage and the Third Mortgage was again renewed and extended and pursuant to such renewal and extension the Grantor and Bank executed that certain Amendment to Mortgage (the "Fourth Mortgage") dated March 1, 1998, which instrument was recorded as set forth on Exhibit "D" attached hereto and made a part hereof for all purposes.

WHEREAS, the Loan Agreement referenced in the Mortgage, the Second Mortgage and the Third Mortgage was again renewed and extended and pursuant to such renewal and extension the Grantor and Bank executed that certain Amendment to Mortgage (the "Fifth Mortgage") dated September 29, 1998, which instrument was recorded as set forth on Exhibit "E" attached hereto and made a part hereof for all purposes.

WHEREAS the Bank is the legal and equitable owner and holder of the Mortgage; the Second Mortgage, the Third Mortgage, the Fourth Mortgage and the Fifth Mortgage (collectively the "Mortgages");

WHEREAS the Grantor has repaid in full the indebtedness secured by the Mortgages and has requested that the Bank release its lien created by the Mortgages.

NOW, THEREFORE, the Bank, in consideration of the payment of the indebtedness secured by the Mortgages, has this day and does by these presents RELEASE, DISCHARGE and QUITCLAIM unto the Grantor and its successors and assigns all of the titles, liens, interests and estates arising under and pursuant to the Mortgages, and the Bank does hereby declare the same FULLY RELEASED.

Executed on the 13th day of April, 2000.

COMPASS BANK, N.A. 24 Greenway Plaza
8080 N. Central Expressway Ste 1400
Dallas, Texas 75206 Houston, TX 77046

By: Kathleen J. Bower
Title: Vice President

STATE OF TEXAS

COUNTY OF Dallas

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This instrument was acknowledged before me on the 13th day of April, 2000, by Kathleen J. Bower, Vice President of COMPASS BANK, a national banking association, on behalf of said bank.

(Seal)  CARRIE ELLAN WATKINS
NOTARY PUBLIC
State of Texas
Comm Exp 06-15-2000

Carrie Ellan Watkins
Notary Public, State of Texas

My Commission Expires: 6-15-02

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RELEASE OF LIEN

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Exhibit "A"

Recording Information for Mortgage, Collateral Real Estate Mortgage,
Deed of Trust, Indenture, Security Agreement, Financing Statement and
Assignment of Production dated June 5, 1996, from Providence Energy
Corp. to Compass Bank

| Instrument | County and State | Recording Information |
|--|------------------------------|--------------------------|
| Mortgage/Collateral Real Estate Mortgage | Sutter County, California | Instrument No. 199609838 |
| Mortgage/Collateral Real Estate Mortgage | Chaves County, New Mexico | Volume 266, Page 689 |
| Mortgage/Collateral Real Estate Mortgage | Eddy County, New Mexico | Volume 253, Page 1120 |
| Mortgage/Collateral Real Estate Mortgage | Roosevelt County, New Mexico | Volume 33, Page 1027 |
| Mortgage/Collateral Real Estate Mortgage | Campbell County, Wyoming | Volume 1387, Page 408 |
| Mortgage/Collateral Real Estate Mortgage | Carbon County, Wyoming | Volume 930, Page 375 |
| Mortgage/Collateral Real Estate Mortgage | Crook County, Wyoming | Volume 344, Page 392 |
| Mortgage/Collateral Real Estate Mortgage | Johnson County, Wyoming | Volume 264, Page 318 |
| Mortgage/Collateral Real Estate Mortgage | Sweetwater County, Wyoming | Volume 876, Page 371 |

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Exhibit "B"

Recording Information for Mortgage, Collateral Real Estate Mortgage,
Deed of Trust, Indenture, Security Agreement, Financing Statement and
Assignment of Production dated August 26, 1996, from Providence
Energy Corp. to Compass Bank

| Instrument | County and State | Recording Information |
|----------------------------|-------------------------------|-----------------------|
| Mortgage/Open End Mortgage | Covington County, Mississippi | Volume 187, Page 409 |
| Mortgage/Open End Mortgage | Jones County, Mississippi | Volume 1094, Page 208 |
| Mortgage/Open End Mortgage | Monroe County, Mississippi | Volume 17-B, Page 289 |
| Mortgage/Open End Mortgage | Simpson County, Mississippi | Volume 996, Page 370 |
| Mortgage/Open End Mortgage | Smith County, Mississippi | Volume 417, Page 359 |

COOP

Exhibit "C"

Recording Information for Mortgage, Collateral Real Estate Mortgage,
Deed of Trust, Indenture, Security Agreement, Financing Statement and
Assignment of Production dated February 13, 1997, from Providence
Energy Corp. to Compass Bank

| Instrument | County and State | Recording Information |
|----------------------------|-----------------------|-----------------------|
| Mortgage/Open End Mortgage | Eureka County, Nevada | Volume 306, Page 205 |
| Mortgage/Open End Mortgage | Nye County, Nevada | File No. 0414800 |
| Mortgage/Open End Mortgage | Summit County, Utah | Volume 1030, Page 404 |

COOPER

Exhibit "D"

Recording Information for Amendment to Mortgage dated March 1, 1998,
from Providence Energy Corp. to Compass Bank

| Instrument | County and State | Recording Information |
|--|-------------------------------|---------------------------|
| Mortgage/Collateral Real Estate Mortgage | Sutter County, California | Volume 1998, Page 09989-1 |
| Mortgage/Collateral Real Estate Mortgage | Chaves County, New Mexico | Volume 323, Page 852 |
| Mortgage/Collateral Real Estate Mortgage | Eddy County, New Mexico | Volume 311, Page 996 |
| Mortgage/Collateral Real Estate Mortgage | Roosevelt County, New Mexico | Volume 48, Page 463 |
| Mortgage/Collateral Real Estate Mortgage | Campbell County, Wyoming | Volume 1472, Page 254 |
| Mortgage/Collateral Real Estate Mortgage | Carbon County, Wyoming | Volume 358, Page 38-1 |
| Mortgage/Collateral Real Estate Mortgage | Crook County, Wyoming | Volume 358, Page 600 |
| Mortgage/Collateral Real Estate Mortgage | Johnson County, Wyoming | Volume 269, Page 143 |
| Mortgage/Collateral Real Estate Mortgage | Sweetwater County, Wyoming | Volume 896, Page 681 |
| Mortgage/Open End Mortgage | Covington County, Mississippi | Volume 463, Page 56 |
| Mortgage/Open End Mortgage | Jones County, Mississippi | Volume 1151, Page 516 |
| Mortgage/Open End Mortgage | Monroe County, Mississippi | Volume 18-L, Page 319 |
| Mortgage/Open End Mortgage | Simpson County, Mississippi | Volume 1025, Page 619 |
| Mortgage/Open End Mortgage | Smith County, Mississippi | Volume 433, Page 41 |
| Mortgage/Open End Mortgage | Eureka County, Nevada | Volume 318, Page 402 |
| Mortgage/Open End Mortgage | Nye County, Nevada | Book 0 440576 |
| Mortgage/Open End Mortgage | Summit County, Utah | Volume 00379-00383 |

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Exhibit "E"

Recording Information for Amendment to Mortgage dated September 29, 1998, from Providence Energy Corp. to Compass Bank

| Instrument | County and State | Recording Information |
|-----------------------|-------------------------------|--------------------------|
| Amendment to Mortgage | Sutter County, California | Volume 199815969 |
| Amendment to Mortgage | Chaves County, New Mexico | Volume 346, Page 823 |
| Amendment to Mortgage | Eddy County, New Mexico | Volume 335, Page 736 |
| Amendment to Mortgage | Roosevelt County, New Mexico | Volume 53, Page 597 |
| Amendment to Mortgage | Campbell County, Wyoming | Volume 1507, Page 524 |
| Amendment to Mortgage | Carbon County, Wyoming | Volume 962, Page 97 |
| Amendment to Mortgage | Crook County, Wyoming | Volume 362, Page 372 |
| Amendment to Mortgage | Johnson County, Wyoming | Volume 271, Page 539 |
| Amendment to Mortgage | Sweetwater County, Wyoming | Volume 0905, Page 1 |
| Amendment to Mortgage | Covington County, Mississippi | Volume 469, Page 579 |
| Amendment to Mortgage | Jones County, Mississippi | Volume 1174, Page 409 |
| Amendment to Mortgage | Monroe County, Mississippi | Volume 19-B, Page 173 |
| Amendment to Mortgage | Simpson County, Mississippi | Volume 1038, Page 532 |
| Amendment to Mortgage | Smith County, Mississippi | Volume 438, Page 503 |
| Amendment to Mortgage | Eureka County, Nevada | Volume 321, Page 549 |
| Amendment to Mortgage | Nye County, Nevada | File 0 454957 |
| Amendment to Mortgage | Summit County, Utah | Volume 01190, Page 00655 |

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 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
Providence Energy
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EUREKA COUNTY NEVADA
 M.H. REBALEATI, RECORDER
 FILE NO. FEES 13.00

174433

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