176430

RELEASE AND RECONVEYANCE

<u>OF</u>

DEED OF UST, SECURITY AGREEMENT, ASSIGNMENT OF PRODUÇON AND PROCEEDS, FINANCING STATEMENT AND FIXTURE FILING

This Released Reconveyance of Deed of Trust, Security Agreement, Assignment of Productional Proceeds, Financing Statement and Fixture Filing (this "Release"), dated as of ______, 2001, is executed by ENERGY INCOME FUND, L.P., a Delaware limited partner ("Secured Party"), with an address of 136 Dwight Road, Longmeadow, Massachus 01106.

Recitals

- A. By Deof Trust, Security Agreement, Assignment of Production and Proceeds, Financing Statent and Fixture Filing, dated as of January 6, 1998 (the "Original Deed of Trust"), Forelancorporation, a Nevada corporation and Eagle Springs Production Limited-Liability Compa. a Nevada limited liability company (collectively, "Debtors"), granted to First Americantle Company of Nevada, a Nevada corporation, as Trustee, and to and for the benefit of Secid Party, liens on and security interests in certain property, interests and rights as more specifily described in the Original Deed of Trust. The Original Deed of Trust was filed and record as set forth in Part I of Exhibit A.
- B. By Firemendment to Deed of Trust, Security Agreement, Assignment of Production and Proceeds, nancing Statement and Fixture Filing, dated as of February 2, 1998 (the "First Amendment tooed of Trust"), Debtors and Secured Party amended the Original Deed of Trust as more splically described therein. The First Amendment to Deed of Trust was filed and recorded ast forth in Part I of Exhibit A.
- C. By Seed Amendment to Deed of Trust, Security Agreement, Assignment of Production and Proced Financing Statement and Fixture Filing, dated as of August 11, 1998 (the "Second Amendent to Deed of Trust"), Debtors and Secured Party amended the Original Deed of Trust asore specifically described therein. The Second Amendment to Deed of Trust was filed and readed as set forth in Part I of Exhibit A. The Original Deed of Trust as amended by the First Amement to Deed of Trust and by the Second Amendment to Deed of Trust shall be referred to ein collectively as the "Deed of Trust."
- D. By Asnment, Bill of Sale and Conveyance, dated effective as of November 1, 1999 (the "Deerfield Agnment"), Debtors assigned and transferred to Deerfield Production

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Corporation, a Delaware poration ("<u>Deerfield</u>"), the property subject to the Deed of Trust. The Deerfield Assignmentas filed and recorded as set forth in Part II of Exhibit A.

Release and Reconveyance

For good avaluable consideration, the receipt and sufficiency of which are hereby acknowledged, Seed Party hereby (i) remises, releases and forever quitclaims unto Deerfield, and its success and assigns, without warranty or recourse, all right, title and interest that Secured Party have or to which Secured Party may be entitled by virtue of the Deed of Trust, and (ii) reagns and quitclaims unto Deerfield, and its successors and assigns, all Hydrocarbons (as defit in the Deed of Trust) produced from or allocated or attributed to the Collateral (as defined the Deed of Trust), and all proceeds thereof.

This Releasily be executed in several original counterparts. Each counterpart shall be deemed to be an ginal for all purposes, and all counterparts shall together constitute but one and the same instnent.

This Releasnall not terminate or otherwise affect Secured Party's right or ability to exercise any right, powor remedy against Debtors relating to any claim for breach of warranty or representation failure to perform any covenant or other agreement, under any indemnity or for fraud, dut or other misrepresentation or omission by or of Debtors.

This Releass executed by Secured Party without warranty of any kind, express, implied or statutory. This elease shall be binding on Secured Party and shall inure to the benefit of Deerfield, and ir respective successors and assigns.

Executed as the date first set forth above.

ENERGY INCOME FUND, L.P.,

a Delaware limited partnership

By: EIF GENERAL PARTNER, L.L.C.

a Delaware limited liability company, its General Partner

Barbara M. Baumann, Vice President

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CKNOWLEDGMENT CERTIFICATE

STATE OF OLD SS.
COUNTY DENCE!
1 100
This instrument wacknowledged before me on 2001, by
BARBARA M. BAUMAN, as Vice President of EIF GENERAL PARTNER, L.L.C., a Delaware limited liability in pany, as the General Partner of ENERGY INCOME FUND, L.P.,
a Delaware limited partnerip.
Michael Hills
Notary Public
My commission expires: $4-28-2002$
(NOTARIAL SEAL) FLE L. HILLIOTANI STANDARIAL SEAL)
iommission Expires 04/28/2002
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EXHIBIT A

Part I

The Original Deed of Tr. First Amendment to Deed of Trust and Second Amendment to Deed of Trust were record as follows:

	County	<u>Date</u>	Recording Data
1.	Elko County		. \
	a. Original Di of Trust	2/6/98	Book 1031; Page 458 No. 422281
	b. First Amement to Deed of Trust	N/A	
	c. Second Andment to Deed of Tr	8/20/98	Book 1059; Page 537 No. 431061
2.	Eureka Coun))
	a. Original Di of Trust	1/13/98	Book 317; Page 157 No. 169580
	b. First Amerient to Deed of Trust	N/A	
	c. Second Andment to Deed of Tr	8/20/98	Book 320; Page 412 No. 170495
3.	Nye County	\ \	
and the same of th	a. Original Di of Trust	1/16/98	No. 435893
	b. First Amement to Deed of Trust	2/11/98	No. 437922
	c. Second Andment to Deed of T	8/19/98	No. 451197
v2			

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The Deerfield Assignmentas recorded as follows:

County	<u>Date</u>	Recording Data
1. Elko County	5/18/00	Book 0; Page 12014 Doc. No. 450451
2. Eureka Count	5/18/00	Book 334; Page 173 Doc. No. 174434
3. Nye County	4/10/00 4/17/00	Doc. No. 491084 Doc. No. 491539

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OFFICIAL RECORDS
RECORDED AT THE REDUEST OF
Salmy Roberts & Owen LLP
OI APR 23 PM 3: 26

EUREKA COUNTY HEVADA
M.N. REBALEATI. RECORDER
FILE NO. FEES //
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