CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MACONCERN:

The undersigned hereby cries that he has caused to be located the Oliver 21 Lode Mining un in the following quarter section(s):

| Quarter | <u>Secti</u> | <u>Township</u> | Range | <u>Meridian</u> |
|---------|--------------|-----------------|-------|-----------------|
| NW | unsurvd 1 | 22N | 50E | MDB&M |
| SW | unsurvd 1 | 22N | 50E | MDB&M |

In Eureka County, Nevada the 5 day of October, 2001.

Name and mailing address of locator is: White Knight Gold (U.S.), Inc 4790 Caughlin Parkway #137

Reno, NV 89509-0907

The claim is approximate 500 feet long and 600 feet wide, such that 10 feet are claimed in a south direction and 1490 feet in orth direction from the point of discovery (monument of location), at which the Notice of Location wasted, together with 300 feet on each side of the monument of location and center line of the Claim. general course of the lode or vein is from the north to the south.

The number, location and rkings on each corner monument are as follows:

| The number, ic | Location Location | | arkings | <u>Description</u> |
|----------------|-------------------|------|-----------------|-------------------------------|
| No. 1: | NW corn | N 19 | cor Oliver | 1 ½ " x 1 ½ " wooden post |
| No. 2: | NE come | N 21 | cor Oliver | 1 1/2 " x 1 1/2 " wooden post |
| No. 3 | SE corne | N 21 | cor Oliver | 1 ½ " x 1 ½ " wooden post |
| No. 4 | SW come | | 1 21 cor Oliver | 1 1/2 " x 1 1/2 " wooden post |

As erected on the groundch corner monument is marked as described above by metal tags. The monumentation and mak of the corners was completed by October 27, 2001.

The work of location coned of making a claim map as provided in NRS 517.040.

Dated this 23 _ day obcember, 2001

SIGNATURE OF LOCAR:

Agent

RECORDER'S STAMP

BOOK 345 PAGE 351 OFFICIAL RECORDS
RECORDS AT THE PERIL STATE
White Kinght Shed
OI DEC 24 PM 1: 52

LEATRA COUNTY NEVADA M.M. REBALEATI, RECORDER FILE NO. FEE\$ 20

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