

WHEN RECORDED RETURN TO:

178772

Metallic Ventures (U.S.), Inc.
5450 Riggins Court, Suite 2
Reno, Nevada 89502

**AFFIDAVIT OF NOTICE OF INTENT TO HOLD UNPATENTED MINING CLAIMS
AND/OR MILLSITE AND NOTICE OF MAINTENANCE FEE PAYMENT IN LIEU
OF ASSESSMENT WORK**

The undersigned, of legal age, being first duly sworn, deposes and says:

1. That I am personally acquainted with the 15 unpatented claims described in Exhibit "A".
2. That the mining claims are located in the sections, townships, and ranges M.D.B.&M., Eureka County, State of Nevada, being more particularly described above and that the book and page numbers wherein the original location certificates or latest amendment or relocation certificates for each claim is recorded as they appear.
3. That the \$100.00 per claim maintenance fee required by federal regulations for the assessment year ending September 1, 2003 has been paid to hold the mining claims or mill sites and in the intent that the claims be held. A copy of the receipt evidencing such payment is attached hereto and incorporated herein as Exhibit "B".
4. That, as provided by federal regulations which temporarily suspends and superseded the requirements to perform assessment work, the maintenance fee was paid in lieu of the requirements to performing assessment work and for filing an annual affidavit of labor or Notice Of Intent to Hold with the proper State Office of the Bureau of Land Management.
5. That such payments constitute the annual work or improvements required by the laws of the United States in order to prevent the forfeiture of claims as required by NRS. 517.230.
6. That the maintenance fees were paid by Metallic Ventures (U.S.), Inc. as the owners of the claims.
7. That the address for Metallic Ventures (U.S.), Inc. is 5450 Riggins Court, Suite 2, Reno, Nevada 89502.

MonicaMVI2003RFANOI.ROM

BOOK 350 PAGE 158

**EXHIBIT A
MONICA PROJECT
UNPATENTED CLAIMS OWNED BY METALLIC VENTURES (U.S.), INC.**

The following unpatented mining claims situated in Sections 4,5,8,9, Township 20 North, Range 53 East, MDB&M, Eureka County, Nevada.

Claim Name	Dated	County Book	County Page	NMC Serial No.
DV 18				566488
DV 19				566489
DV 20				566490
DV 21				566491
DV 30				566500
DV 47				566517
DV 48				566518
DV 49				566519
Sharon				566535
Jim				566536
Vince				566537
Tim				566538
Monica				566540
Richard				566541
Owen				566542

United States Department of the Interior
Bureau of Land Management
 DIV OF SUPPORT SERVICES
 P O BOX 12000
 RENO, NV 89520
 Pho: (775) 861-6400

Receipt

No: 537897

Transaction #: 5623
Date of Transaction 8/12/2002

CUSTOMER: METALLIC VENTURES (US) INC.
 5450 RIGGINS COURT, STE 2
 RENO, NV 89502

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATED MINERALS / MINING CLAIMS NOT NEW-UIDJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED (455) CASES MC566488/\$1500.00	2003 MAINTENANCE FEES FOR DV #18 ET AL TEMPORARY RECEIPT #1535	- n/a -	1500.00
TOTAL:					\$1,500.00

PAYMENT INFORMATION

1	AMOUNT: \$1,500.00	POSTMARKED: N/A
	TYPE: CHECK	RECEIVED: 08/12/2002
	CHECK NO: 1535	
	NAME: METALLIC VENTURES (US) INC. 1200 GOLDSTONE RD RENO NV 89506 7345	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electric record contained therein.

BOOK 350 PAGE 158
 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
Metallic Ventures (us) inc.
 02 SEP 13 PM 4:27

CLERK OF SUPERIOR COURT, NEVADA
 M.N. REDELIANT, RECORDER
 FILE NO. FEES \$31.50
178772

BOOK 350 PAGE 161