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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Lexis Nexis
02 OCT 15 AM 9:17

CLERK OF SUPERIOR COURT
EUREKA COUNTY, NEVADA
J.N. REDALEATI, RECORDER
FILE NO. FEES 20⁰⁰

UCC FINANCING STATEMENT AMENDMENT

FOLLOW
A. N. LexisNexis Document Solution:
125 Park Avenue
New York, NY 10117
Phone: (212) 355-3117

B. SE

4031760 -

Debtor: Newmont USA Limited
Juris: County Recorder, Eureka City, NV

178883

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 153, 9/30/94
1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided applicable law.

4. ASSIGNMENT (full or partial): Give name assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
Newmont Mining Corporation

OR

6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME
Newmont USA Limited

OR

7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. TAX ID #: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION CORPORATION 7f. JURISDICTION OF ORGANIZATION DE 7g. ORGANIZATIONAL ID #, if any DE-0623413 NONE

8. AMENDMENT (COLLATERAL CHANGE): Check only one box. Describe collateral deleted or added, or entire restated collateral description, or describe collateral assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
Bank One, National Association / a The First National Bank of Chicago, as Indenture Trustee

OR

9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA
Filed with: Eureka Co., NV

ACKNOWLEDGEMENT
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