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OFFICIAL RECORDS  
RECORDED AT THE CLERK'S OFFICE  
*Lexis Nexis*  
02 OCT 15 AM 9:17

UCC FINANCING STATEMENT AMENDMENT

FOLL	LexisNexis Document Solution:
A. N.	125 Park Avenue
	New York, NY 10117
B. SE	Phone: (212) 355-3111
	
	4031760 - 1
	(TO V) - ("NYC")
	Debtor: Newmont USA Limited
	Juris: County Recorder, Eureka City, NV

CLERK'S OFFICE  
EUREKA COUNTY, NEVADA  
J.N. REDELEATH, RECORDER  
FILE NO. FEES 20<sup>00</sup>

178883

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #	155, 9/30/94	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.
<input checked="" type="checkbox"/> 2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.		
<input type="checkbox"/> 3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided applicable law.		
<input type="checkbox"/> 4. ASSIGNMENT (full or partial): Give name assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.		
5. AMENDMENT (PARTY INFORMATION): Amendment affects <input checked="" type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).		
6. CURRENT RECORD INFORMATION:		
6a. ORGANIZATION'S NAME Newmont Mining Corporation		
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:		
7a. ORGANIZATION'S NAME Newmont USA Limited		
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME SUFFIX
7c. MAILING ADDRESS		
7d. TAX ID #: SSN OR EIN		
ADD'L INFO RE ORGANIZATION DEBTOR		
TYPE OF ORGANIZATION Corporation		
7f. JURISDICTION OF ORGANIZATION DE		
7g. ORGANIZATIONAL ID #, if any DE-0623413 <input type="checkbox"/> NONE		
8. AMENDMENT (COLLATERAL CHANGE): Check only one box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.		

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if it is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.			
9a. ORGANIZATION'S NAME Bank One, National Association/a The First National Bank of Chicago, as Indenture Trustee			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME MIDDLE NAME SUFFIX	
10. OPTIONAL FILER REFERENCE DATA Filed with: Eureka Co., NV			

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98)  
NATUCC3-423-01 C.T. System Online

ACKNOWLEDGEMENT  
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