

UC

Return :

T

FOL

A.

LexisNexis Document Solution:
125 Park Avenue
New York, N 10017
Phone: (212) 3479

B.



4031773

(FX TO V) - ("NYC")

Debtor: State Street Bank and Trust Company,
Juris: County Recorder, Eur County, NV

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

363, 9/30/94

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided applicable law.

4. ASSIGNMENT (full or partial): Give full assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) (this Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current name in item 6a or 6b; also give new name (if name change) in item 7a or 7b; new address (if address change) in item 7c. DELETE name: Give record name to be deleted in item 6a or 6b. ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

State Street Bank and Trust Company, as successor to Shawmut Bank Connecticut, National Association, as Owner Trustee*

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

225 Asylum Street, 23rd Floor

CITY

Hartford

STATE

CT

POSTAL CODE

06115

COUNTRY

USA

7d. TAX ID #: SSN OR EIN

ADD'L INFO RE: TYPE OF ORGANIZATION ORGANIZATION DEBTOR Trust Company

7f. JURISDICTION OF ORGANIZATION

MA

7g. ORGANIZATIONAL ID #, if any

NONE

8. AMENDMENT (COLLATERAL CHANGE) (check only one box.)

Describe collateral deleted or added; give entire restated collateral description, or describe collateral assigned.

*under Trust Agreement No. 1ed as of July 15, 1994 with Philip Morris Capital Corporation

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Bank One, National Association f/k/a The First National Bank of Chicago, as Indenture Trustee

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Filed with: Eureka Co., NV

TR1

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE NUMBER (same as item 1a on Amendment form)		
155363, 9/30/94		
12. NAME OF PARTY AUTHORIZING AMENDMENT (same as item 9 on Amendment form)		
12a. ORGANIZATION'S NAME Bank One, National Association /k/a The First National Bank of Chicago, as Indenture Trustee		
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

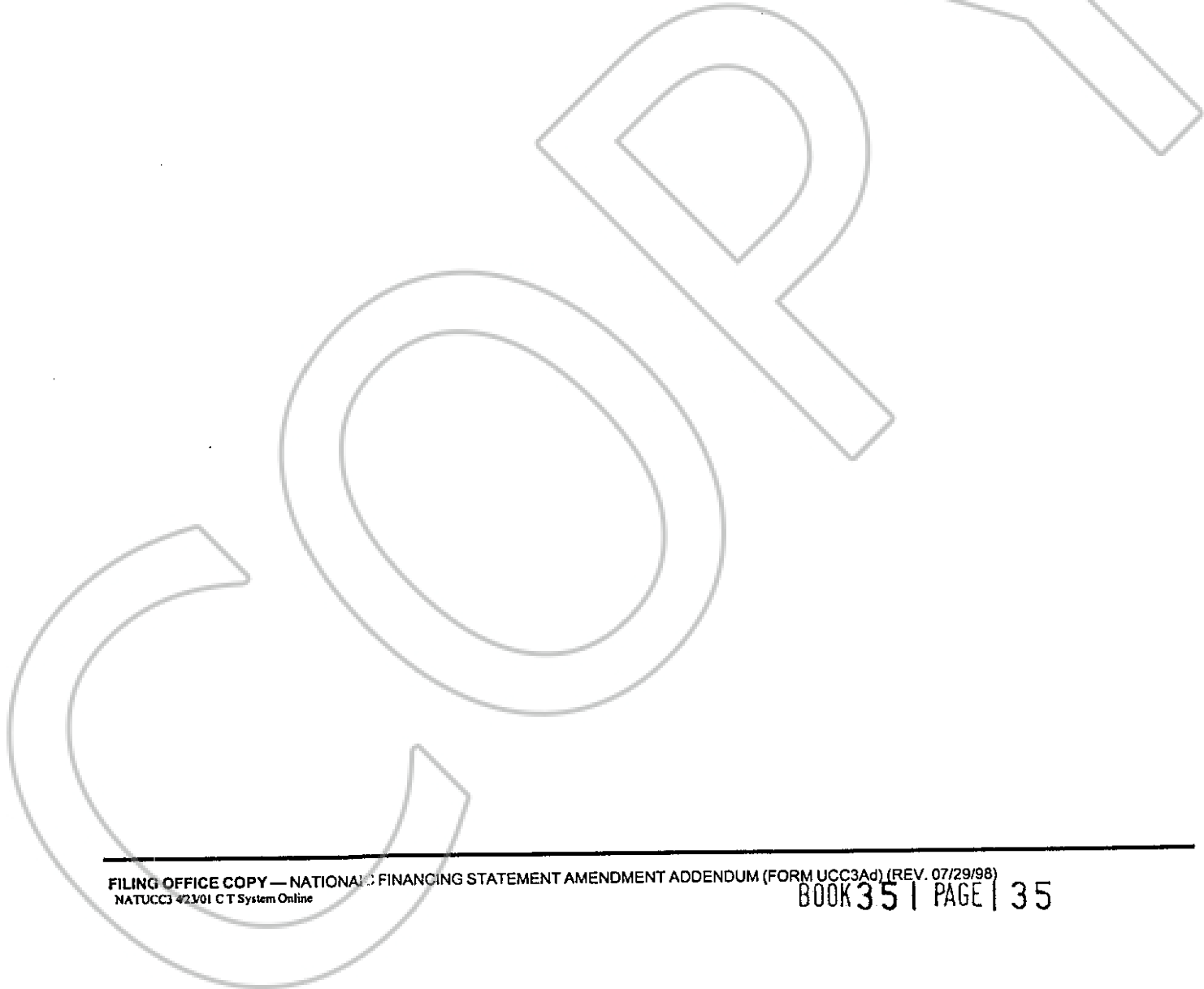
13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Collateral Description:

All of the Debtor's right, title interests in and to the equipment, goods and other tangible personal property (including fixtures) which together comprise a refray gold ore treatment plant facility located near Carlin, Nevada, all as more fully described in Schedule A hereto.

This is a fixture filing to be recorded in the real estate records against the real property described in Schedule B.



SCHEDULE A

Debtor:

State Street Bank and Trust Company (as successor in interest to Shawmut Bank Connecticut, National Association), a trust company organized under the laws of Massachusetts, not in its individual capacity but solely as Owner Trustee under the Trust Agreement No. 1, dated as of July 15, 1994, between Shawmut Bank Connecticut, National Association and Philip Morris Capital Corporation

225 Asylum Street - 23rd Floor
Hartford, Connecticut 06103

Secured Party:

Bank One, National Association (formerly known as The First National Bank of Chicago), as Indenture Trustee under the Trustee Indenture and Security Agreement, dated as of July 15, 1994 between The First National Bank of Chicago and Shawmut Bank Connecticut, National Association, relating to the Newmont Gold Company leasing financing 1994 project.

1 Bank One Plaza
Chicago, IL 60670

Attention: Sharon McGrath
Corporate Trust Service Division

Description of Collat!:

All of the Debtor's right, title and interest in and to the equipment, goods and other tangible personal property (including fixtures) which together comprise a refractory gold ore treatment process facility located near Carlin, Nevada, all as more fully described in Annex 1 hereto, and any and all substitutions, replacements and accessions thereto or therefor and the proceeds thereof, including, without limitation, insurance proceeds.

The above-described collateral includes goods which are or are to become fixtures on the real estate described in Schedule B attached hereto and incorporated herein by this reference.

The record owner of the real estate described in
Schedule is Newmont USA Limited.

COPY

ANNEX 1

LIST OF ASSETS

The Facility consists of the structures, machinery and equipment which together make up an integrated refractory gold ore treatment process facility. The principal components of the Facility are (1) a primary and secondary crushing circuit composed of, among other things, a jaw crusher, a high-angle conveyor, a screen and standard cone crusher, a radial stacker, reclaim feeders and a lime bin, (2) a dry grinding circuit composed of, among other things, a natural gas-fired burner, a double rotator grinding mill with an integral drying chamber, primary and secondary air classifiers, a fine bin, a bucket elevator and two baghouse clusters, (3) a roasting preheater circuit consisting of two parallel trains each with a day feed bin, a circulating fluid bed four-stage calcine burners and two calcine quench tanks, (4) a thickening, cooling and CIL/CIP circuit, consisting of, among other things, six CIL tanks, 5 CIP tanks, a neutralization tank and related pumps, piping and compressors, (5) a gas cooling and cleaning circuit consisting of, among other things, a washing tower, two gas coolers, a fluorine removal tower and electrostatic precipitators, (6) a sulfuric acid plant consisting of, among other things, a drying tower, heat exchangers, a multiple bed converter vessel, intermediate and final absorption towers, a scrubber, a filter and sulfuric acid tank and (7) related conveyor systems, pollution control equipment, emission stacks, cooling tower, a propane back-up system, water and acid pipelines and storage tanks.

Set forth below is a more detailed list of the assets comprising the Facility each of which is located on the process plot plan of the site on which the Facility is located near Carlin, Nevada, a reduced copy of which is attached hereto as Annex 1. Each number on the attached plot corresponds to the number next to the asset set forth below.

1. Second Crushing Facility G.A.
2. Second Crushing Electrical Equipment Room
3. High Angle Conveyor
4. Primary Jaw Crusher

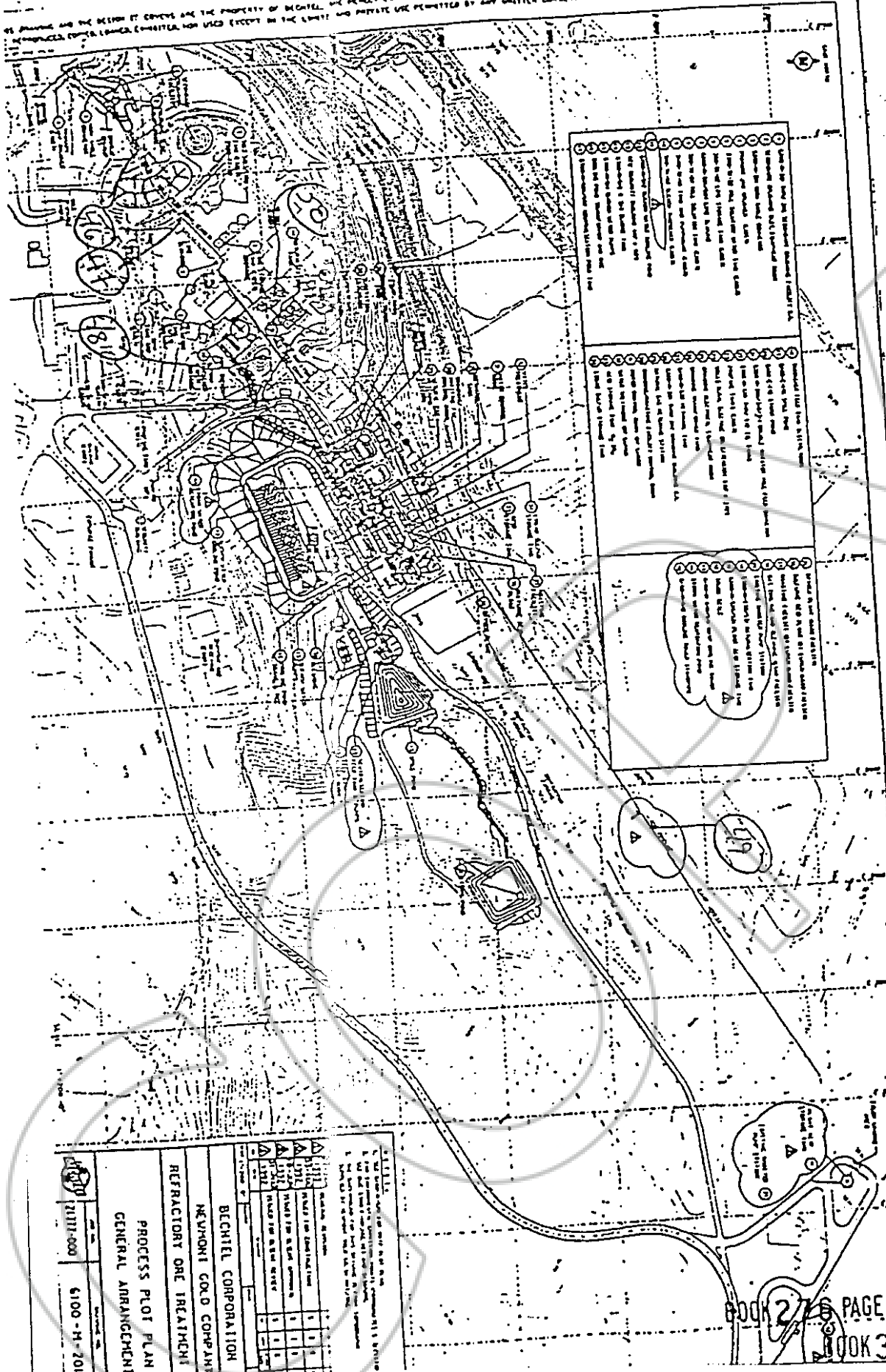
5. [Intentiona left blank]
6. 300-TK-02ime storage Tank
7. Lime Slak
8. [Intentiony left blank]
9. [Intentiony left blank]
10. 300-TK-Quench Thickener
11. [Intentiony left blank]
12. Equipmeand improvements relating to Quench Water Cooling Pond
13. [Intentiony left blank]
14. Sludge nk
15. Quenchater Pumps
16. Coolingond Transformer and MCC
17. Neutraltion Feed Tank
18. Thicke Feed Tank Electrical Room
19. Equipnt and improvements relating to Spill Pond
20. Equipnt and improvements relating to Storm Pond
21. DoubRotator Mill Feed Conveyor
22. Five C TANKS
23. Six Pane Tanks

24. [Intentionally left blank]
25. Grinding Electrical Equipment Room
26. Equipment improvements relating to Grinding Transformer Yard
27. Methanol Tank
28. Grinding Building G.A.
29. [Intentionally left blank]
30. Grinding/Leaching Facility Control Room
31. Motor Cool Room
32. Water Treatment
33. Acid Storage Tank H_2SO_4
34. Liquid Sulfur Storage Tank
35. [Intentionally left blank]
36. Sulfuric Acid Plant (By Lurgi)
37. Roasting Facility (By Lurgi)
38. Gas Cooling and Cleaning
39. [Intentionally left blank]
40. Neutralization Tank
41. Plant A Storage Tank
42. [Intentionally left blank]

43. ROTP Cog Tower
44. Equipment improvements relating to Storm Water Retention Pond
45. Cooling Tower Standpipe
46. 200 BM C Radial Stacker
47. 300 CV C Mill Feed Conveyor System
48. Equipment improvements relating to 2375 Spill Catchment Pond
49. Sulfuric Acid Pipeline
50. 400 TK 0-15 Six CIP Tanks

AS SHOWN AND THE DESIGN IT CONVEYS ARE THE PROPERTY OF BECHTEL. THE PERMIT GRANTOR AND OR THE GOVERNMENT'S EMPLOYER. THIS PLAN IS NOT TO BE REPRODUCED, COPIED, LOANED, EXEMPTED, NOT USED EXCEPT IN THE MANNER AND PRIVATE USE PERMITTED BY ANY WRITTEN CONSENT GIVEN BY THE GRANTOR TO THE BORROWER.

ANNEX 1
TO
LIST OF ASSETS



Legend for the site plan:

- 1. General Area: This area contains the main industrial buildings and process units.
- 2. Refractory One Treatment: This area is designated for the refractory one treatment process.
- 3. Refractory Two Treatment: This area is designated for the refractory two treatment process.
- 4. Refractory Three Treatment: This area is designated for the refractory three treatment process.
- 5. Refractory Four Treatment: This area is designated for the refractory four treatment process.
- 6. Refractory Five Treatment: This area is designated for the refractory five treatment process.
- 7. Refractory Six Treatment: This area is designated for the refractory six treatment process.
- 8. Refractory Seven Treatment: This area is designated for the refractory seven treatment process.
- 9. Refractory Eight Treatment: This area is designated for the refractory eight treatment process.
- 10. Refractory Nine Treatment: This area is designated for the refractory nine treatment process.
- 11. Refractory Ten Treatment: This area is designated for the refractory ten treatment process.
- 12. Refractory Eleven Treatment: This area is designated for the refractory eleven treatment process.
- 13. Refractory Twelve Treatment: This area is designated for the refractory twelve treatment process.
- 14. Refractory Thirteen Treatment: This area is designated for the refractory thirteen treatment process.
- 15. Refractory Fourteen Treatment: This area is designated for the refractory fourteen treatment process.
- 16. Refractory Fifteen Treatment: This area is designated for the refractory fifteen treatment process.
- 17. Refractory Sixteen Treatment: This area is designated for the refractory sixteen treatment process.
- 18. Refractory Seventeen Treatment: This area is designated for the refractory seventeen treatment process.
- 19. Refractory Eighteen Treatment: This area is designated for the refractory eighteen treatment process.
- 20. Refractory Nineteen Treatment: This area is designated for the refractory nineteen treatment process.
- 21. Refractory Twenty Treatment: This area is designated for the refractory twenty treatment process.

Symbol	Description	Notes
△	Refractory One Treatment	
△	Refractory Two Treatment	
△	Refractory Three Treatment	
△	Refractory Four Treatment	
△	Refractory Five Treatment	
△	Refractory Six Treatment	
△	Refractory Seven Treatment	
△	Refractory Eight Treatment	
△	Refractory Nine Treatment	
△	Refractory Ten Treatment	
△	Refractory Eleven Treatment	
△	Refractory Twelve Treatment	
△	Refractory Thirteen Treatment	
△	Refractory Fourteen Treatment	
△	Refractory Fifteen Treatment	
△	Refractory Sixteen Treatment	
△	Refractory Seventeen Treatment	
△	Refractory Eighteen Treatment	
△	Refractory Nineteen Treatment	
△	Refractory Twenty Treatment	

BECHTEL CORPORATION
NEVADIAN GOLD COMPANY
REFRACTORY ONE TREATMENT
PROCESS PLOT PLAN
GENERAL ARRANGEMENT

21111-000 6100-H-201

SCHEDULE B

All that certain lot, piece or parcel of land situate in the County of Eureka, State of Nevada, described as follows:

PORTIONS OF THE NORTH HALF OF SECTION 1, TOWNSHIP 33 NORTH, RANGE 51 EAST; THE SOUTH HALF OF SECTION 36, TOWNSHIP 34 NORTH, RANGE 51 EAST; AND THE WEST HALF OF SECTION 31, TOWNSHIP 34 NORTH, RANGE 52 EAST MOUNT DIABLO MERIDIAN; SAID PORTIONS TO DEFINE THE LIMITS OF AN EASEMENT KNOWN AS THE CONVEYOR PLOT AREA AND EACH OF FOUR SITE INTEREST PARCELS KNOWN AS FOLLOWS: SITE INTEREST PARCEL 1, AN APPROXIMATE 47.69 ACRE LEASE PARCEL; SITE INTEREST PARCEL 2, AN APPROXIMATE 6.28 ACRE LEASE PARCEL; SITE INTEREST PARCEL 3, AN APPROXIMATE 2203.84 SQUARE FOOT LEASE PARCEL; SITE INTEREST PARCEL 4, AN APPROXIMATE 456.75 SQUARE FOOT LEASE PARCEL, EACH MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BASIS OF BEARINGS

THE BASIS OF BEARINGS FOR EACH OF THE FOLLOWING DESCRIPTIONS IS THE EAST SECOND LINE OF SECTION 36, TOWNSHIP 34 NORTH, RANGE 51 EAST, DEPICTED AS NORTH 00°05' 41" WEST ON EXHIBIT "A" ATTACHED TO THAT CERTAIN SHORT FORM LEASE BETWEEN NEWMONT GOLD COMPANY, AS LESSOR, AND AXAIR, INC., AS LESSEE, DATED THE 23RD DAY OF NOVEMBER, 1979, RECORDED IN BOOK 244 AT PAGE 072 IN THE OFFICE OF THE RECORDER OF EUREKA COUNTY, NEVADA.

SITE INTEREST PARCEL 1

COMMENCING AT THE SOUTHEAST SECTION CORNER OF SECTION 36, TOWNSHIP 34 NORTH, RANGE 51 EAST, MOUNT DIABLO MERIDIAN, A FOUND GENERAL LAND OFFICE MONUMENT, ALSO COMMON TO SECTION 31, TOWNSHIP 34 NORTH, RANGE 52 EAST, AND SECTION 1, TOWNSHIP 33 NORTH, RANGE 51 EAST, AN SECTION 6, TOWNSHIP 33 NORTH, RANGE 52 EAST;

THENCE NORTH 00°05' 41" WEST, COINCIDENT WITH THE EAST LINE OF THE AFOREMENTIONED SECTION 36, 731.30 FEET, TO THE POINT OF BEGINNING;

THENCE DEPARTING SAID SECTION LINE, SOUTH 62°51' 52" WEST, 74.18 FEET;

THENCE SOUTH 06°43' 15" EAST, 172.08 FEET;

THENCE SOUTH 44°36' 42" WEST, 294.74 FEET;

THENCE SOUTH 69°37' 35" WEST, 1000.00 FEET;

THENCE NORTH 875' 12" WEST, 192.16 FEET;
 THENCE NORTH 332' 32" WEST, 203.42 FEET;
 THENCE SOUTH 811' 37" WEST, 171.61 FEET;
 THENCE SOUTH 571' 05" WEST, 103.37 FEET;
 THENCE NORTH 390' 14" WEST, 74.74 FEET;
 THENCE SOUTH 561' 48" WEST, 95.22 FEET;
 THENCE SOUTH 431' 00" EAST, 38.92 FEET;
 THENCE SOUTH 549' 09" WEST, 55.80 FEET;

THENCE NORTH 435' 04" WEST, 169.95 FEET, TO A POINT COINCIDENT
 WITH THE "CONVEYOR PLOT AREA EASEMENT" PERIMETER LINE, AS
 DESCRIBED WITH THIS LEGAL DESCRIPTION FOR DEFINITION OF A LEASE
 UNDER THE HEADG OF "CONVEYOR PLOT AREA EASEMENT";

THENCE COINCIDENT WITH SAID "CONVEYOR PLOT AREA EASEMENT"
 PERIMETER LINE THROUGH THE FOLLOWING THREE COURSES, CONTINUING
 NORTH 40°35' 0" WEST, 8.50 FEET, TO A POINT KNOWN AS POINT 'A';

THENCE DEPARTS POINT 'A', NORTH 48°03' 57" EAST, 20.00 FEET;

THENCE NORTH 24' 28" WEST, 7.88 FEET;

THENCE DEPARTS SAID COINCIDENT "CONVEYOR PLOT AREA EASEMENT"
 PERIMETER LINE CONTINUING NORTH 39°24' 28" WEST, 198.71 FEET;

THENCE NORTH 55' 58" EAST, 219.88 FEET;

THENCE SOUTH 03' 39" EAST, 224.41 FEET;

THENCE NORTH 55' 30" EAST, 547.94 FEET;

THENCE NORTH 22' 52" WEST, 363.22 FEET;

THENCE NORTH 34' 35" EAST, 506.09 FEET;

THENCE NORTH 41' 40" EAST, 225.46 FEET;

THENCE NORTH 32' 23" EAST, 285.70 FEET;

THENCE NORTH 7°06' 34" EAST, 195.70 FEET;

THENCE NORTH 2°24' 44" EAST, 237.36 FEET;

THENCE NORTH 7°59' 38" EAST, 188.43 FEET;

THENCE NORTH 8°31' 52" EAST, 257.54 FEET;

THENCE NORTH 62°17' 00" EAST, 282.30 FEET;

THENCE NORTH 65° 30" EAST, 239.04 FEET;
 THENCE NORTH 56° 52" EAST, 938.04 FEET;
 THENCE NORTH 67° 58" EAST, 372.63 FEET;
 THENCE NORTH 66° 21" EAST, 290.51 FEET;
 THENCE NORTH 127° 24" WEST, 153.64 FEET;

THENCE NORTH 340° 49" EAST, 301.06 FEET, TO A POINT ON A CURVE
 ON THE SOUTHWESRLY RIGHT-OF-WAY LINE OF STATE ROUTE 766, AS
 RECORDED IN BOC 76, PAGES 144-148 OF DEEDS, IN THE OFFICE OF THE
 RECORDER OF EURA COUNTY, NEVADA;

THENCE ALONG SAID CURVE, WHICH IS NON-TANGENT AND CONCAVE TO THE
 SOUTHWEST, DEPARTING A TANGENT WHICH BEARS SOUTH 59° 18' 00" EAST,
 COINCIDENT WITH THE AFOREMENTIONED SOUTHWESTERLY RIGHT-OF-WAY
 LINE OF STATE RTE 766, SAID CURVE HAVING A RADIUS OF 9900.00
 FEET, PASSING THROUGH A CENTRAL ANGLE OF 2° 09' 27", AN ARC
 DISTANCE OF 3779 FEET;

THENCE DEPARTING SAID SOUTHWESTERLY RIGHT-OF-WAY LINE, SOUTH
 40° 20' 12" WEST 98.74 FEET;

THENCE NORTH 832° 34" WEST, 383.38 FEET;
 THENCE SOUTH 207° 24" EAST, 154.01 FEET;
 THENCE SOUTH 146° 21" WEST, 319.68 FEET;
 THENCE SOUTH 158° 58" WEST, 369.44 FEET;
 THENCE SOUTH 122° 52" WEST, 937.28 FEET;
 THENCE SOUTH 130° 30" WEST, 240.85 FEET;
 THENCE SOUTH 117° 00" WEST, 286.32 FEET;
 THENCE SOUTH 131° 52" WEST, 259.31 FEET;
 THENCE SOUTH 159° 38" WEST, 186.55 FEET;
 THENCE SOUTH 124° 44" WEST, 234.01 FEET;
 THENCE SOUTH 17° 06' 34" WEST, 192.93 FEET;
 THENCE SOUTH 3° 24' 23" WEST, 145.17 FEET;
 THENCE SOUTH 4° 22' 52" EAST, 3.18 FEET;
 THENCE NORTH 13° 03' 21" EAST, 638.50 FEET;
 THENCE SOUTH 23° 58' 36" EAST, 333.36 FEET;

THENCE NORTH 651' 52" EAST, 1053.72 FEET;

THENCE SOUTH 228' 08" EAST, 292.71 FEET;

THENCE SOUTH 651' 52" WEST, 1217.41 FEET, TO THE POINT OF BEGINNING.

LESS AND EXCEPTING THOSE LANDS SUBJECT TO THAT CERTAIN LEASE AGREEMENT DESCRIBED WITHIN THAT CERTAIN SHORT FORM LEASE BETWEEN NEWMONT GOLD COMPANY, AS LESSOR, AND PRAXAIR, INC., AS LESSEE, DATED THE 23RD DAY OF NOVEMBER, 1992 ENCOMPASSING THAT STRUCTURE KNOWN AS THE OGEN PLANT, RECORDED IN BOOK 244, AT PAGE 072, IN THE OFFICE OF THE RECORDER OF EUREKA COUNTY, NEVADA, TOGETHER WITH A 10 FOOT WIDE STRIP COINCIDENT WITH THE NORTHEASTERLY PERIMETER OF THE SAID OXYGEN PLANT, BOTH MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCING AT THE AFOREMENTIONED SOUTHEAST SECTION CORNER, OF SECTION 36;

THENCE NORTH 01' 05" WEST, 1077.63 FEET, TO THE POINT OF BEGINNING;

THENCE COINCIDENT WITH THE AFOREMENTIONED OXYGEN PLANT LEASE LINE THROUGH THE FOLLOWING THREE COURSES, SOUTH 50°00' 00" WEST 248.70 FEET;

THENCE NORTH 1°48' 00" WEST, 296.03 FEET;

THENCE NORTH 5°12' 00" EAST, 240.00 FEET;

THENCE DEPARTING SAID OXYGEN PLANT LEASE LINE, DEFINING THE AFOREMENTIONED 10 FOOT WIDE STRIP, CONTINUING NORTH 65°12' 00" EAST, 10.00 FEET;

THENCE SOUTH 4°48' 00" EAST, 228.11 FEET;

THENCE SOUTH 0°00' 00" WEST, 10.36 FEET TO THE POINT OF BEGINNING.

SITE INTEREST PARCEL 2

COMMENCING THE SOUTHEAST SECTION CORNER OF SECTION 36, TOWNSHIP 34 NORTH, RANGE 51 EAST, MOUNT DIABLO MERIDIAN, A FOUND GENERAL LAND OFFICE MONUMENT, ALSO COMMON TO SECTION 31, TOWNSHIP 34 NORTH, RANGE 52 EAST, AND SECTION 1, TOWNSHIP 33 NORTH, RANGE 51 EAST, AND SECTION 6, TOWNSHIP 33 NORTH, RANGE 52 EAST;

THENCE SOUTH 86°39' 35" WEST, 2469.72 FEET TO POINT 'C' AS DESCRIBED IN THIS LEGAL DESCRIPTION FOR DEFINITION OF A LEASE UNDER THE heading of "CONVEYOR PLOT AREA EASEMENT", SAID POINT BEING THE POINT OF BEGINNING;

THENCE DEPARTING AID POINT 'C', SOUTH 17°51' 15" EAST, 163.93 FEET;

THENCE SOUTH 11' 36" WEST, 69.90 FEET;

THENCE SOUTH 45° 32" WEST, 175.84 FEET;

THENCE NORTH 88° 21" WEST, 81.84 FEET;

THENCE NORTH 55° 37" WEST, 171.49 FEET;

THENCE SOUTH 261' 22" WEST, 248.89 FEET;

THENCE SOUTH 411' 56" WEST, 244.91 FEET;

THENCE NORTH 419' 28" WEST, 370.66 FEET;

THENCE NORTH 409' 31" EAST, 470.21 FEET;

THENCE SOUTH 518' 53" EAST, 139.94 FEET;

THENCE NORTH 302' 06" EAST, 172.49 FEET;

THENCE NORTH 615' 27" EAST, 225.71 FEET;

THENCE SOUTH 419' 00" EAST, 88.70 FEET, TO A POINT ON THE PERIMETER LINE OF THE AFOREMENTIONED "CONVEYOR PLOT AREA EASEMENT";

THENCE SOUTH 740' 00" EAST, COINCIDENT WITH SAID PERIMETER LINE, 20.43 FT TO THE POINT OF BEGINNING.

SITE INTEREST PARCEL 3

COMMENCING AT THE SOUTHEAST SECTION CORNER OF SECTION 36, TOWNSHIP 34 NTH, RANGE 51 EAST, MOUNT DIABLO MERIDIAN, A FOUND GENERAL LAND OFFICE MONUMENT, ALSO COMMON TO SECTION 31, TOWNSHIP 34 NTH, RANGE 52 EAST, AND SECTION 1, TOWNSHIP 33 NORTH, RANGE 52 EAST, AND SECTION 6, TOWNSHIP 33 NORTH, RANGE 52 EAST;

THENCE NORTH 747' 13" WEST, 2274.60 FEET TO POINT 'D' AS DESCRIBED IN HIS LEGAL DESCRIPTION FOR DEFINITION OF A LEASE UNDER THE HEADING OF "CONVEYOR PLOT AREA EASEMENT", SAID POINT BEING THE POINT OF BEGINNING;

THENCE DEPARTING SAID POINT 'D', SOUTH 50°00' 14" WEST, COINCIDENT WITH THE PERIMETER LINE OF SAID "CONVEYOR PLOT AREA EASEMENT", 492 FEET;

THENCE DEPARTING SAID PERIMETER LINE, NORTH 40°01' 34" WEST, 44.15 FEET;

THENCE NORTH 10°00' 14" EAST, 49.92 FEET;

THENCE SOUTH 401' 34" EAST, 44.15 FEET TO THE POINT OF BEGINNING.

SITE INTEREST RCEL 4

COMMENCING AT E SOUTHEAST SECTION CORNER OF SECTION 36, TOWNSHIP 34 NCH, RANGE 51 EAST, MOUNT DIABLO MERIDIAN, A FOUND GENERAL LAND CICE MONUMENT, ALSO COMMON TO SECTION 31, TOWNSHIP 34 NCH, RANGE 52 EAST, AND SECTION 1, TOWNSHIP 33 NORTH, RANGE 52 EAST, AND SECTION 6, TOWNSHIP 33 NORTH, RANGE 52 EAST;

THENCE NORTH 42' 17" WEST, 2212.97 FEET TO POINT 'B' AS DESCRIBED IN HIS LEGAL DESCRIPTION FOR DEFINITION OF A LEASE UNDER THE HEANG OF "CONVEYOR PLOT AREA EASEMENT", SAID POINT BEING THE POI OF BEGINNING;

THENCE DEPARTG SAID POINT 'B', SOUTH 49°54' 21" WEST, 31.50 FEET;

THENCE NORTH 05' 39" WEST, 14.50 FEET;

THENCE NORTH 05°54' 21" EAST, 31.50 FEET, TO A POINT ON THE PERIMETER LI OF THE AFOREMENTIONED "CONVEYOR PLOT AREA EASEMENT";

THENCE SOUTH 05' 39" EAST, COINCIDENT WITH SAID PERIMETER LINE, 14.50 FT TO THE POINT OF BEGINNING.

CONVEYOR PLOAREA EASEMENT PARCEL 5

COMMENCING AT THE SOUTHEAST SECTION CORNER OF SECTION 36, TOWNSHIP 34 RTH, RANGE 51 EAST, MOUNT DIABLO MERIDIAN, A FOUND GENERAL LANDFFICE MONUMENT, ALSO COMMON TO SECTION 31, TOWNSHIP 34 RTH, RANGE 52 EAST, AND SECTION 1, TOWNSHIP 33 NORTH, RANG1 EAST, AND SECTION 6, TOWNSHIP 33 NORTH, RANGE 52 EAST;

THENCE NORTH 6°10' 39" WEST, 2013.76 FEET TO POINT 'A', WHICH IS COINCIDENT TH THE SITE INTEREST PARCEL 1 PERIMETER AS DESCRIBED IN THIS LEG DESCRIPTION FOR DEFINITION OF A LEASE UNDER THE HEADING OF "ITE INTEREST PARCEL 1", SAID POINT BEING THE POINT OF BEGINNING

THENCE DEPAING POINT 'A', SOUTH 40°35' 04" EAST, COINCIDENT WITH THE AFEMENTIONED SITE INTEREST PARCEL 1 PERIMETER LINE, 8.50 FEET;

THENCE DEPAING SAID SITE INTEREST PARCEL 1 PERIMETER LINE, SOUTH 59°0' 56" WEST, 147.43 FEET, TO A POINT ON THE EXTERIOR OF THE MILL 2UILDING LINE;

THENCE SOU 40°05' 39" EAST, COINCIDENT WITH THE EXTERIOR OF SAID MILL BUILDING LINE, 0.88 FEET;

THENCE DEPARTS SAID EXTERIOR OF MILL 2 BUILDING LINE, ON A COURSE WITHIN THE INTERIOR OF THE MILL 2 BUILDING, SOUTH 49°54' 21" WEST, 89.46 FEET TO A POINT ON THE EXTERIOR OF MILL 2 BUILDING LINE;

THENCE COINCIDENT WITH THE EXTERIOR OF MILL 2 BUILDING LINE THROUGH THE NEXT THREE COURSES, NORTH 40°05' 39" WEST, 23.00 FEET, TO A POINT COINCIDENT WITH LEASE PARCEL 4 PERIMETER LINE, KNOWN AS POINT 'B';

THENCE DEPARTS POINT 'B', COINCIDENT WITH SAID LEASE PARCEL 4, CONTINUING NORTH 40°05' 39" WEST, 14.50 FEET;

THENCE DEPARTS SAID LEASE PARCEL 4 PERIMETER LINE, CONTINUING NORTH 40°05' 39" WEST, 30.86 FEET;

THENCE DEPARTS THE AFOREMENTIONED EXTERIOR OF MILL 2 BUILDING LINE, SOUTH 43°54' 54" WEST, 293.26 FEET, TO A POINT COINCIDENT WITH LEASE PARCEL 2 PERIMETER LINE, KNOWN AS POINT 'C';

THENCE DEPARTS POINT 'C', NORTH 28°40' 00" WEST, COINCIDENT WITH LEASE PARCEL 2 PERIMETER LINE, 20.43 FEET;

THENCE DEPARTS SAID LEASE PARCEL 2 PERIMETER LINE, NORTH 49°36' 54" EAST, 216.17 FEET;

THENCE NORTH 0°01' 34" WEST, 2.59 FEET, TO A POINT COINCIDENT WITH LEASE PARCEL 3 PERIMETER LINE;

THENCE NORTH 0°00' 14" EAST, COINCIDENT WITH SAID LEASE PARCEL 3 PERIMETER LINE, 49.92 FEET, TO A POINT KNOWN AS POINT 'D';

THENCE DEPARTS SAID POINT 'D' AND LEASE PARCEL 3 PERIMETER LINE, SOUTH 0°01' 34" EAST, 2.21 FEET;

THENCE NORTH 49°33' 52" EAST, 23.12 FEET, TO A POINT ON THE EXTERIOR OF SAID MILL 2 BUILDING LINE;

THENCE DEPARTS SAID EXTERIOR OF MILL 2 BUILDING LINE, BEGINNING A SERIES OF EVEN COURSES WITHIN THE INTERIOR OF THE MILL 2 BUILDING, CONTINUING NORTH 49°33' 52" EAST, 27.26 FEET;

THENCE SOUTH 38°43' 26" EAST, 22.37 FEET;

THENCE NORTH 51°16' 34" EAST, 11.80 FEET;

THENCE SOUTH 38°43' 26" EAST, 10.50 FEET;

THENCE NORTH 78°18' 36" EAST, 37.73 FEET;

THENCE NORTH 49°54' 21" EAST, 18.00 FEET;

THENCE SOUTH 40°05' 39" EAST, 13.91 FEET, TO A POINT ON THE EXTERIOR OF SAID MILL 2 BUILDING LINE;

THENCE COINCIDENWITH THE EXTERIOR OF SAID MILL 2 BUILDING LINE,
CONTINUING SOUTH 0°05' 39" EAST, 2.45 FEET;

THENCE DEPARTING AID EXTERIOR MILL 2 BUILDING LINE, NORTH
59°05' 56" EAST, 67.69 FEET, TO A POINT ON THE AFOREMENTIONED
SITE INTEREST PEEL 1 PERIMETER LINE;

THENCE COINCIDE WITH SITE INTEREST PARCEL 1 PERIMETER LINE, THE
FOLLOWING TWO CRSES, SOUTH 39°24' 28" EAST, 7.88 FEET;

THENCE SOUTH 483' 57" WEST, 20.00 FEET TO THE POINT OF
BEGINNING.

EXCEPTING FROM TS 3 AND 4; PARCEL "A"; W½NE¼SW¼; AND SE¼NE¼SW¼
OF SECTION 31, T. 34 N., R. 52 E., AN UNDIVIDED 14.25% INTEREST
TO COAL, OIL, G AND OTHER MINERALS OF EVERY KIND AND NATURE AS
CONVEYED TO DOLD W. UNRUH AND DARLENE I. UNRUH BY MESNE
DOCUMENTS OF RORD.

FURTHER EXCEPTS FROM LOTS 3 AND 4; PARCEL "A"; W½NE¼SW¼ AND
SE¼NE¼SW¼ OF SECTION 31, T. 34 N., R. 52 E., AN UNDIVIDED 80.75%
INTEREST TO OI GAS AND OTHER HYDROCARBONS AS RESERVED BY JOHN
M. MCKINLEY, FAL IN DEED RECORDED JULY 2, 1982 IN BOOK 103,
PAGE 63, OFFICL RECORDS, EUREKA COUNTY, NEVADA.

EXCEPTING FROM THE SE¼ OF SECTION 36, T. 34 N., R. 51 E., ALL THE
OIL, GAS AND OTHERMAL RESOURCE MINERAL DEPOSITS LYING IN AND
UNDER SAID LANDS RESERVED BY THE UNITED STATES OF AMERICA, IN
PATENT RECORD AUGUST 1, 1984, IN BOOK 124, PAGE 356, OFFICIAL
RECORDS, EURE COUNTY, NEVADA.

EXCEPTING PROPORTIONS OF THE N¼ OF SECTION 1, T. 33 N., R. 51
E., ALL COAL, YDROCARBON, GEOTHERMAL RESOURCES, PRECIOUS METALS
ORES, BASE MELS ORES, INDUSTRIAL-GRADE SILICATES AND
CARBONATES, FSIONABLE MINERALS AND ALL OTHER MINERALS OF EVERY
KIND AND CHAFTER, METALLIC OR OTHERWISE, WHETHER OR NOT
PRESENTLY KNW TO SCIENCE OR INDUSTRY, NOW KNOWN TO EXIST OR
HEREAFTER DISCOVERED UPON, LYING IN AND UNDER SAID LAND RESERVED
BY SOUTHERN PACIFIC LAND COMPANY, A CALIFORNIA CORPORATION, BY
INSTRUMENT RORDED JULY 21, 1987, IN BOOK 160, PAGE 382,
OFFICIAL RECDS, EUREKA COUNTY, NEVADA.

BOOK 351 PAGE 134
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Alexis Alexis
02 OCT 18 PM 2:16

EUREKA COUNTY NEVADA
M.N. REBALEATI RECORDER
FILE NO. FEES 40⁰⁰

178902

BOOK 35 | PAGE | 50