

BOOK 366 PAGE 385
 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
White Knight Gold USA Inc
 2003 OCT -8 AM 8:59

**CERTIFICATE OF LOCATION
 LODE MINING CLAIM**

EUREKA COUNTY NEVADA
 M.N. REBALEATI, RECORDER
 FILE NO. FEES 20.00
182806

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
McC 206 Lode Mining Claim in the following quarter

sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
SE	16	23N	49E	MDBM
NE	21	23N	49E	MDBM
				MDBM
				MDBM

in Eureka county, Nevada, on the 21 day of
September 2003.

RECORDER'S STAMP

Name and mailing address locator is: White Knight Gold (US) Inc
4790 Caughlin Parkway #137
Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet
 are claimed in a Northerly direction and 1490 feet in a Southerly direction
 from the point of discovery (monument of location), at which the Notice of Location was posted, together with
300 feet on each side of monument of location and center line of the Claim. The general course of the lode
 or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	<u>Northwest Corner</u>	<u>N.W. Corner McC 206</u>	<u>1½" x 1½" x 4' wood post</u>
No. 2:	<u>Northeast Corner</u>	<u>N.E. Corner McC 206</u>	<u>1½" x 1½" x 4' wood post</u>
No. 3:	<u>Southeast Corner</u>	<u>S.E. Corner McC 206</u>	<u>1½" x 1½" x 4' wood post</u>
No. 4:	<u>Southwest Corner</u>	<u>S.W. Corner McC 206</u>	<u>1½" x 1½" x 4' wood post</u>

As erected on the ground, each corner monument is marked as described above by
 scribed metal tags.

The work of location consists of making a claim map as provided in NRS 517.040.

Dated this 1 day of Over, 2003

SIGNATURE OF LOCATOR

By: [Signature]
 Signature Agent