

BOOK 366 PAGE 407
 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
White Knight Gold (us) Inc
 2003 OCT -8 AM 9:03

**CERTIFICATE OF LOCATION
 LO MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

EUREKA COUNTY NEVADA
 H.N. REBALEATI, RECORDER
 FILE NO. FEES 20.50

The undersigned hereby certifies that he has caused to be located the
McC 228 Lode Mining Claim in the following quarter
 sections(s):

182828

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| NW | 15 | 23N | 49E | MDBM |
| | | | | MDBM |
| | | | | MDBM |
| | | | | MDBM |

in Eureka County, Nevada, on the 24 day of
September 2003.

RECORDER'S STAMP

Name and mailing address of locator is: White Knight Gold (US) Inc
4790 Caughlin Parkway #137
Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet
 are claimed in a Northerly direction and 1490 feet in a Southerly direction
 from the point of discovery (monument of location), at which the Notice of Location was posted, together with
300 feet on each side of monument of location and center line of the Claim. The general course of the lode
 or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|-------------------------|----------------------------|---------------------------------------|
| No. 1: | <u>Northwest Corner</u> | <u>N.W. Corner McC 228</u> | <u>1 1/2" x 1 1/2" x 4' wood post</u> |
| No. 2: | <u>Northeast Corner</u> | <u>N.E. Corner McC 228</u> | <u>1 1/2" x 1 1/2" x 4' wood post</u> |
| No. 3: | <u>Southeast Corner</u> | <u>S.E. Corner McC 228</u> | <u>1 1/2" x 1 1/2" x 4' wood post</u> |
| No. 4: | <u>Southwest Corner</u> | <u>S.W. Corner McC 228</u> | <u>1 1/2" x 1 1/2" x 4' wood post</u> |

As erected on the ground, each corner monument is marked as described above by
 scribed metal tags.

The work of location consisted making a claim map as provided in NRS 517.040.

Dated this 1 day of October, 2003

SIGNATURE OF LOCATOR

By: [Signature]
 Signature Agent