

**CERTIFICATE OF LOCATION
LO MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
McC 238 Lode Mining Claim in the following quarter
sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
SW	10	23N	49E	MDBM
SE	10	23N	49E	MDBM
				MDBM
				MDBM

in Eureka County, Nevada, on the 24 day of
September 2003.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (US) Inc
4790 Caughlin Parkway #137
Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet
are claimed in a Northerly direction and 1490 feet in a Southerly direction
from the point of discovery (monument of location), at which the Notice of Location was posted, together with
300 feet on each side of monument of location and center line of the Claim. The general course of the lode
or vein is from the North to the South direction.

The number, location and marks on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	<u>Northwest Corner</u>	<u>N.W. Corner McC 238</u>	<u>1½" x 1½" x 4' wood post</u>
No. 2:	<u>Northeast Corner</u>	<u>N.E. Corner McC 238</u>	<u>1½" x 1½" x 4' wood post</u>
No. 3:	<u>Southeast Corner</u>	<u>S.E. Corner McC 238</u>	<u>1½" x 1½" x 4' wood post</u>
No. 4:	<u>Southwest Corner</u>	<u>S.W. Corner McC 238</u>	<u>1½" x 1½" x 4' wood post</u>

As erected on the ground, each corner monument is marked as described above by
scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 1 day of October, 2003

SIGNATURE OF LOCATOR

By: RS Culp

Signature

Agent

BOOK 366 PAGE 417
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight Gold (US) Inc
2003 OCT -8 AM 9:05

EUREKA COUNTY NEVADA
M.N. REGALEATI, RECORDER
FILE NO. 182838 FEES 20.50