

WHEN RECORDED RETURN TO:

Metallic Ventures (U.S.), Inc
5450 Riggins Court, Suite 2
Reno, Nevada 89502

BOOK 367 PAGE 176-179
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Metallic Ventures (us) Inc
2003 OCT 15 PM 2:04

EUREKA COUNTY NEVADA
M.H. REBALEATI, RECORDER
FILE NO. FEES 131.50

182914


**AFFIDAVIT OF NOCE OF INTENT TO HOLD UNPATENTED MINING CLAIMS
AND/OR MILLSITE AND NOTICE OF MAINTENANCE FEE PAYMENT IN LIEU
OF ASSESSMENT WORK**

The undersigned, of law age, being first duly sworn, deposes and says:

1. That I am personally acquainted with the 15 unpatented claims described in Exhibit "A".
2. That the mining claims are located in the sections, townships, and ranges M.D.B.&M., Eureka County, State of Nevada, being more particularly described above and that the book and page numbers wherein the original location certificates or latest amendment or relocation certificates for each claim is recorded as they appear.
3. That the \$100.00 per claim maintenance fee required by federal regulations for the assessment year ending September 1, 2004 has been paid to hold the mining claims or mill sites and it is the intent that the claims be held. A copy of the receipt evidencing such payment is attached hereto and incorporated herein as Exhibit "B".
4. That, as provided by federal regulations which temporarily suspends and superseded the requirements to perform assessment work, the maintenance fee was paid in lieu of the requirements for performing assessment work and for filing an annual affidavit of labor or Notice Of Int to Hold with the proper State Office of the Bureau of Land Management.
5. That such payments constitute the annual work or improvements required by the laws of the United States in order to prevent the forfeiture of claims as required by NRS. 517.230.
6. That the maintenance fees were paid by Metallic Ventures (U.S.), Inc. as the owners of the claims.
7. That the address of Metallic Ventures (U.S.), Inc. is 5450 Riggins Court, Suite 2, Reno, Nevada 89502

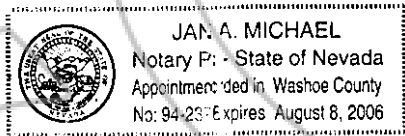
8. That I, acting as authorized agent for Metallic Ventures (U.S.), Inc. have read the foregoing report and the contents thereof are true according to my knowledge and belief, and I have made an affidavit this 13th day of October, 2003.

METALLIC VENTURES (U.S.), INC.

By: 
Edward L. Devenyns
Agent

STATE OF NEVADA)
) ss.
COUNTY OF WASHOE)

SUBSCRIBED and SWORN to by Edward L. Devenyns, Agent for Metallic Ventures (U.S.), Inc. before me this 13 day of October, 2003.





**EXHIBIT A
MONICA PROJECT
UNPATENTED AIMS OWNED BY METALLIC VENTURES (U.S.), INC.**

The following unpatented lode mining claims situated in Sections 4,5,8,9, Township 20 North, Range 53 East, MDB&M, Eureka County, Nevada.

Claim Name	Date Locd	County Book	County Page	NMC Serial No.
DV 18				566488
DV 19				566489
DV 20				566490
DV 21				566491
DV 30				566500
DV 47				566517
DV 48				566518
DV 49				566519
Sharon				566535
Jim				566536
Vince				566537
Tim				566538
Monica				566540
Richard				566541
Owen				566542

**United States Department of the Interior
Bureau of Land Management
DIV OF SUPPORT SERVICES
P.O. Box 12000
RENO, NV 89520
Phone: (775) 861-6400**

Receipt	
No:	724268

Transaction #: 753552	
Date of Transaction: 08/02/2003	
CUSTOMER:	METALLIC VENTURES 54 RIGGINS CT, STE 2 RENO, NV 89502

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIM-NOT NEW-UNADJUSTED AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED (4) CASES: NMC5488/\$1500.00	2004 MAINTENANCE FEES FOR DV #18 ET AL TEMPORARY RECEIPT #131318	- n/a -	1500.00
TOTAL:					\$1,500.00

PAYMENT INFORMATION			
1	AMOUNT:	1,500.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/05/2003
	CHECK NO:	026	
	NAME:	METALLIC VENTURES 5450 RIGGINS CT, STE 2 RENO NV 89502	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

EXHIBIT "B"

182914

BOOK 367 PAGE 179