

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
PAT 40 Lode Mining Claim in the following quarter

| sections(s): | Section | Township | Range | Meridian |
|--------------|---------|----------|-------|----------|
| 1/4 | 12 | 24N | 48E | MDBM |
| SW | 12 | 24N | 48E | MDBM |
| SE | 12 | 24N | 48E | MDBM |
| | | | | MDBM |

in Eureka County, Nevada, on the 20 day of
September, 2003.

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OFFICIAL RECORDS
RECORDED AT THE CLERK'S OFFICE
White Knight Gold
2003 DEC -9 PM 1:29

EUREKA COUNTY, NEVADA
M.H. REGALEATI, RECORDER
FILE NO. 184484 FEES 20 50

RECORDER'S STAMP

Name and mailing address of locator is: White Knight Gold (US) Inc
4790 Caughlin Parkway #137
Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a East direction and 10 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

| No. | Location | Markings | Description |
|--------|------------------|--------------------|--------------------------------|
| No. 1: | Northwest Corner | N.W. Corner PAT 40 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner PAT 40 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner PAT 40 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner PAT 40 | 1 1/2" x 1 1/2" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 13 day of November, 2003

SIGNATURE OF LOCATOR

By: [Signature]
Signature Agent

Nevada - Lode Certificate of Location - NRS 517.050

184484

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