

BOOK 375 PAGE 175-176
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
U.S. Gold Corp.
2004 FEB 20 PM 4:03

EUREKA COUNTY, NEVADA
H.N. REBALEATI, RECORDER
FILE NO. 185456
FEES 39⁰⁰

APN# _____

Recording Requested by:

Name U.S. Gold Corp

Address 2201 Kipling St. #100

City/State/Zip Lakewood, CO 80215

RELEASE OF LIEN

(Title of Document)

This page added to provide additional information required by NRS 111.312 Sections 1-2.
(Additional recording fee applies)

This cover page must be typed or printed.

BOOK 375 PAGE 175

RELEASE OF LIEN

KNOW ALL MEN BY THESE PRESENTS, That H.W. Process Technologies, Inc., a Colorado corporation located at 1208 Quail Street, Lakewood, Colorado 80215, the undersigned lien claimant, filed a statement of lien on the 9th day of December, 2002, which was recorded in Book 356, Page 116 Document No. 180294) of the records in the office of the County Clerk and Recorder of the County of Eureka, State of Nevada, for the purpose of claiming a lien upon the property described in said lien statement.

The undersigned claimant and US Gold Corporation and its affiliate, Tonkin Springs, LLC (collectively, "Owner"), located at 2201 Kipling Street, Suite 100, Lakewood, CO 80215-1545, have agreed that the property subject to the aforesaid lien is to be released from the claim of lien.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the undersigned hereby releases the claim of lien, and forever discharges the property described in the aforesaid claim of lien.

Executed this 2nd day of February, 2004.

H.W. PROCESS TECHNOLOGIES, INC.,
a Colorado corporation

By: [Signature]
Ken Brunk, President

STATE OF COLORADO)
) ss.
COUNTY OF JEFFERSON)

The foregoing instrument was acknowledged before this 2nd day of February, 2004, by Ken Brunk, as President of H.W. Process Technologies, Inc. WITNESS my hand and official seal. My commission expires: 2/24/2004



My Commission Expires 02/24/2004

[Signature]
Notary Public