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 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
 White Knight Gold
 2004 MAR 11 PM 2:05

**CERTIFICATE OF LOCATION
 LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

EUREKA COUNTY, NEVADA
 M.N. REBEAULT, RECORDER
 FILE NO. **185802**
 FEES 20.00

The undersigned hereby certifies that he has caused to be located the
SUM 2 Lode Mining Claim in the following quarter
 sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
NE	10	23N	49E	MDBM
SE	10	23N	49E	MDBM
				MDBM
				MDBM

in Eureka County, Nevada, on the 16 day of
December, 2003.

RECORDER'S STAMP

Name and mailing address of locator is: White Knight Gold (US) Inc
4790 Caughlin Parkway #137
Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet
 are claimed in a North direction and 1490 feet in a South direction from the
 point of discovery (monument of location), at which the Notice of Location was posted, together with 300
 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is
 from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	<u>Northwest Corner</u>	<u>N.W. Corner SUM 2</u>	<u>1½" x 1½" x 4' wood post</u>
No. 2:	<u>Northeast Corner</u>	<u>N.E. Corner SUM 2</u>	<u>1½" x 1½" x 4' wood post</u>
No. 3:	<u>Southeast Corner</u>	<u>S.E. Corner SUM 2</u>	<u>1½" x 1½" x 4' wood post</u>
No. 4:	<u>Southwest Corner</u>	<u>S.W. Corner SUM 2</u>	<u>1½" x 1½" x 4' wood post</u>

As erected on the ground, each corner monument is marked as described above by
 scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 20 day of February, 2004.

SIGNATURE OF LOCATOR

By: *[Signature]*
 Signature
 Agent