CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

By:

Signature

Agent

EUREKA COUNTY, REVADA M.N. REBALEATI, RECORDER FEE 570.50 FILE NO. The undersigned hereby certifies that he has caused to be located the SUM 38 185838 Lode Mining Claim in the following quarter sections(s): 1/4Section Township Range Meridian SW 11 23N 49E **MDBM** NW 14 23N 49E **MDBM** NE 14 23N 49E MDBM SE 11 23N 49E **MDBM** in Eureka County, Nevada, on the 16 day of December , 2003. RECORDER'S STAMP Name and mailing address of locator is: White Knight Gold (US) Inc. 4790 Caughlin Parkway #137 Reno, Nevada 89509-0907 The Claim is approximately _____1500 feet wide, such that ____10 feet long and 600 are claimed in a North direction and 1490 _ feet in a __ South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction. The number, location and markings on each corner monument are as follows: Location Markings Description No. 1: Northwest Corner N.W. Corner SUM 38 11/2" x 11/2" x 4' wood post No. 2: Northeast Corner N.E. Corner **SUM 38** 11/2" x 11/2" x 4' wood post No. 3: Southeast Corner S.E. Corner **SUM 38** 1½" x 1½" x 4' wood post No. 4: Southwest Corner S.W. Corner **SUM 38** 1½" x 1½" x 4' wood post As erected on the ground, each corner monument is marked as described above by scribed metal tags. The work of location consisted of making a claim map as provided in NRS 517.040. Dated this 20 day of February 2004. SIGNATURE OF LOCATOR

Nevada - Lode Certificate of Location - NRS, 517,050