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 OFFICIAL RECORDS  
 RECORDED AT THE REQUEST OF  
 White Knight Gold  
 2004 MAR 11 PM 2:10

**CERTIFICATE OF LOCATION  
 LODE MINING CLAIM**

EUREKA COUNTY, NEVADA  
 M.N. REBALEATI, RECORDER  
 FILE NO. FEES 20.50

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the  
 SUM 49 Lode Mining Claim in the following quarter

**185849**

sections(s):

| 1/4 | Section | Township | Range | Meridian |
|-----|---------|----------|-------|----------|
| SW  | 12      | 23N      | 49E   | MDBM     |
|     |         |          |       | MDBM     |
|     |         |          |       | MDBM     |
|     |         |          |       | MDBM     |

in Eureka County, Nevada, on the 16 day of  
 December, 2003.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (US) Inc  
 4790 Caughlin Parkway #137  
 Reno, Nevada 89509-0907

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a North direction and 10 feet in a South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

|        | Location         | Markings           | Description                    |
|--------|------------------|--------------------|--------------------------------|
| No. 1: | Northwest Corner | N.W. Corner SUM 49 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner SUM 49 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner SUM 49 | 1 1/2" x 1 1/2" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner SUM 49 | 1 1/2" x 1 1/2" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 20 day of February, 2004.

SIGNATURE OF LOCATOR

By: [Signature]  
 Signature Agent

**185849**

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