CERTIFICATE OF LOCATION LODE MINING CLAIM

378 PAGE 323

EUREKA COUNTY, NEVADA M.H. REBALEATI, RECORDER

186647

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that Golden Gryphon USA Inc., whose mailing address is 1400 Tanager Place RR21, Roberts Creek, BC VON 2W1, has located the Phoenix 764 lode mining claim in an unknown mining district, Eureka County, Nevada, on January 22, 2004. Said Claim is located in the following sections/projected sections:

1/4	Section	Township	Range	Meridian
Sul	11	26N	53E	Mt. Diablo
3E	_17_	26N	53E	Mt. Diablo
		26N	53E	Mt. Diablo
		'- 26N	53E	Mt. Diablo

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 20 feet is claimed in an Easterly direction and 1480 feet is claimed in a Westerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is east and west.

The number, position, and markings on each claim corner are as follows:

Corner	Position	Description	Markings
No. 1	NE Corner	2" x 2" x 4' Wood Post	NE Corner Phoenix 764
No. 2	SE Corner	2" x 2" x 4' Wood Post	SE Corner Phoenix 764
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner Phoenix 764
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner Phoenix 764

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Golden Gryphon USA Inc

Sandi Sullivan, Agent

Recording Requested by: Golden Gryphon USA Inc.

Please return documents to: Golden Gryphon USA Inc. 1400 Tanager Place RR21 Roberts Creek, BC V0N 2W1