

**CERTIFICATE OF LOCATION
 LODE MINING CLAIM**

EUREKA COUNTY, NEVADA
 M.H. REBALEATI, RECORDER
 FILE NO. FEES 20.50

186663

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that Golden Gryphon USA Inc., whose mailing address is 1400 Tanager Place RR21, Roberts Creek, BC V0N 2W1, has located the Phoenix 367 lode mining claim in an unknown mining district, Eureka County, Nevada, on January 22, 2004. Said Claim is located in the following sections/projected sections:

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| <u>56</u> | <u>13</u> | 26N | <u>52</u> E | Mt. Diablo |
| <u>SE</u> | <u>13</u> | 26N | <u>52</u> E | Mt. Diablo |
| --- | --- | 26N | --- | Mt. Diablo |
| --- | --- | 26N | --- | Mt. Diablo |

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 20 feet is claimed in an Easterly direction and 1480 feet is claimed in a Westerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is east and west.

The number, position, and markings on each claim corner are as follows:

| <u>Corner</u> | <u>Position</u> | <u>Description</u> | <u>Markings</u> |
|---------------|-----------------|------------------------|------------------------------|
| No. 1 | NE Corner | 2" x 2" x 4' Wood Post | NE Corner Phoenix <u>367</u> |
| No. 2 | SE Corner | 2" x 2" x 4' Wood Post | SE Corner Phoenix <u>367</u> |
| No. 3 | SW Corner | 2" x 2" x 4' Wood Post | SW Corner Phoenix <u>367</u> |
| No. 4 | NW Corner | 2" x 2" x 4' Wood Post | NW Corner Phoenix <u>367</u> |

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Golden Gryphon USA Inc.

By: Sandi Sullivan
 Sandi Sullivan, Agent

Recording Requested by: Golden Gryphon USA Inc.

Please return documents to:

Golden Gryphon USA Inc.
 1400 Tanager Place RR21
 Roberts Creek, BC V0N 2W1