CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 380 PAGE 333

RECORDED AT THE REQUEST OF

2004 MAY -5 PM 1: 18

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEES

187349

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that Golden Gryphon USA Inc., whose mailing address is 1400 Tanager Place RR21, Roberts Creek, BC V0N 2W1, has located the **Phoenix** 825 lode mining claim in an unknown mining district, Eureka County, Nevada, on February 5, 2004. Said Claim is located in the following sections/projected sections:

1/4	Section	Township	Range	Meridian
1/4 ろい	_12_	26N	52E	Mt. Diablo
SE	12	26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 1980 feet is claimed in an Easterly direction and 20 feet is claimed in a Westerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is east and west.

The number, position, and markings on each claim corner are as follows:

Corner	Position	Description	Markings
No. 1	NE Corner	2" x 2" x 4' Wood Post	NE Corner Phoenix 825
No. 2	SE Corner	2" x 2" x 4' Wood Post	SE Corner Phoenix 825
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner Phoenix 825
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner Phoenix 825

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Golden Gryphon USA Inc

Sandi Sullivan, Agent

Recording Requested by: Golden Gryphon USA Inc.

Please return documents to: Carlin Trend Mining Services

369 – 5th Street Elko, NV 89801

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BOOK 3 8 0 PAGE 3 2 3