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 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
KM Exploration
 2004 MAY 17 PM 2:15

**CERTIFICATE OF LOCATION
 LODE MINING CLAIM**

EUREKA COUNTY, NEVADA
 M.N. REBALEATI, RECORDER
 FILE NO. FEES 20.50
187620

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that KM Exploration Ltd., whose mailing address is 369 - 5th Street, Elko, Nevada 89801, has located the NH 38 lode mining claim in an unknown mining district, Eureka County, Nevada, on April 25, 2004. Said Claim is located in the following projected sections:

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
<u>NE</u>	<u>12</u>	22N	<u>50 E</u>	Mt. Diablo
<u>SW</u>	<u>6</u>	22N	<u>51 E</u>	Mt. Diablo
<u>NW</u>	<u>7</u>	22N	<u>51 E</u>	Mt. Diablo
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The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 1490 feet is claimed in a North 61° East direction and 10 feet is claimed in the opposite direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is northeast and southwest.

The number, position, and markings on each claim corner are as follows:

<u>Corner</u>	<u>Position</u>	<u>Description</u>	<u>Markings</u>
No. 1	NE Corner	2" x 2" x 4' Wood Post	NE Corner NH <u>38</u>
No. 2	SE Corner	2" x 2" x 4' Wood Post	SE Corner NH <u>38</u>
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner NH <u>38</u>
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner NH <u>38</u>

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

KM Exploration Ltd.

By: Sandi Sullivan
 Sandi Sullivan, Agent

Recording Requested by KM Exploration Ltd.

Please return documents to:

KM Exploration Ltd.
 369 - 5th Street
 Elko, NV 89801