CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 38/ PAGE 15 OFFICIAL RECORDS RECORDED AT THE REQUEST OF MEDIANATION 2004 MAY 17 PM 2: 18

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEE**\$ 20.50**

187623

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that KM Exploration Ltd., whose mailing address is $369-5^{th}$ Street, Elko, Nevada 89801, has located the NH 4/ lode mining claim in an unknown mining district, Eureka County, Nevada, on April 24, 2004. Said Claim is located in the following projected sections:

1/4	Section	Township	Range	Meridian
NE	_12	22N	50 E	Mt. Diablo
<u> 35</u>	12	22N	50 E	Mt. Diablo
<u>Νω</u>	_7_	22N	51 E	Mt. Diablo
	 -	22N	E	Mt. Diablo

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that _______ feet is claimed in a North 61°East direction and _______ feet is claimed in the opposite direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is northeast and southwest.

The number, position, and markings on each claim corner are as follows:

Corner	Position	Description	<u>Markings</u>
. No. 1	NE Comer	2" x 2" x 4' Wood Post	NE Corner NH 4/
No. 2	SE Comer	2" x 2" x 4' Wood Post	SE Corner NH 4/
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner NH 4/
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner NH 41

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

KM Exploration Ltd.

Sandi Sullivan, Agent

Recording Requested by KM Exploration Ltd.

Please return documents to:

KM Exploration Ltd.

369 - 5th Street

Elko, NV 89801