CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the BEN 38 Lode Mining Claim in the following quarter sections(s):

800K 381 PAGE 194
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight U.S. Acc
2004 MAY 17 PM 2: 30

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEE\$ 20,50

187665

<u>1/4</u>	Section	Township	Range	<u>Meridian</u>
SW	15	22 NORTH	50 EAST	MDB&M
SE _	15	22 NORTH	50 EAST	MDB&M

in Eureka County, Nevada, on the 21ST day of February, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight (U.S.) Inc.

121 Woodland Ave., Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a <u>East</u> direction and 10 feet in a <u>West</u> direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the <u>East</u> to the <u>West</u> direction.

The number, location and markings on each corner monument are as follows:

4' wood post
4' wood post
4' wood post
4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 31st day of March, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050