CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the BEN 39 Lode Mining Claim in the following quarter sections(s):

BOOK 381
PAGE 195
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight US one
2004 MAY 17 PM 2: 30

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEES 50

187666

| <u>1/4</u> | Section | Township | Range | <u>Meridian</u> |
|------------|---------|----------|---------|-----------------|
| _SW | 15 | 22 NORTH | 50 EAST | MDB&M |

in Eureka County, Nevada, on the 21ST day of February, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight (U.S.) Inc.

121 Woodland Ave., Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a East direction and 1490 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|------------------|--------------------|------------------------------|
| No. 1: | Northwest Corner | N.W. Corner BEN 39 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner BEN 39 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner BEN 39 | 11/2" x 11/2" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner BEN 39 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 31st day of March, 2004

SIGNATURE OF LOCATOR

Bv:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

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