

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
KEL 37 Lode Mining Claim in the following quarter sections(s):

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| NW | 24 | 22 NORTH | 49 EAST | MDB&M |
| SW | 24 | 22 NORTH | 49 EAST | MDB&M |

in Eureka County, Nevada, on the 22ND day of February, 2004.

Name and mailing address of locator is: White Knight (U.S.) Inc.
121 Woodland Avenue, Suite 140
Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a North 60° East direction and 1490 feet in a South 60° West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North 60° East to the South 60° West direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|------------------|--------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner KEL 37 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner KEL 37 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner KEL 37 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner KEL 37 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 20th day of April, 2004

SIGNATURE OF LOCATOR

By: _____

Signature

H. H. Tonking, Agent

BOOK 381 PAGE 247
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight U.S. Inc
2004 MAY 17 PM 2:50

EUREKA COUNTY, NEVADA
M.H. REBALEATI, RECORDER
FILE NO. _____ FEES 20.50

187719

RECORDER'S STAMP

Nevada – Lode Certificate of Location – NRS. 517.050

187719

BOOK 381 PAGE 247