CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the <u>KEL 101</u> Lode Mining Claim in the following quarter sections(s):

BOOK 38/ PAGE 3//
OFFICIAL RECORDS
RECORDED AT THE RECHEST OF
White Knight USINE
2004 MAY 17 PM 2: 56

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEES 20.57

187783

| Section | <u>Township</u> | Range | <u>Meridian</u> |
|---------|-----------------|----------------------------|---|
| 13 | 22 NORTH | 49 EAST | MDB&M |
| 24 | 22 NORTH | 49 EAST | MDB&M |
| 24 | 22 NORTH | 49 EAST | MDB&M |
| | 13 24 | 13 22 NORTH 24 22 NORTH | 13 22 NORTH 49 EAST 24 22 NORTH 49 EAST |

in Eureka County, Nevada, on the 25TH day of February, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight (U.S.) Inc.

121 Woodland Avenue, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a North 60° East direction and 1490 feet in a South 60° West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North 60° East to the South 60° West direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------------------------------------|---|--|--|
| No. 1: No. 2: No. 3: No. 4: | Northwest Corner Northeast Corner Southeast Corner Southwest Corner | N.W. Corner KEL 101 N.E. Corner KEL 101 S.E. Corner KEL 101 S.W. Corner KEL 101 | 1½" x 1½" x 4' wood post 1½" x 1½" x 4' wood post |
| 100 | | 1 1 | |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 20th day of April, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS, 517,050