

AFTER RECORDING, PLEASE RETURN TO:  
Lyle F. Campbell Trust  
P. O. Box 7377, Reno, Nevada 89510

BOOK 382 PAGE 88-92  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
*Lyle F. Campbell Trust*  
2004 MAY 28 PM 2:04  
EUREKA COUNTY, NEVADA  
M.N. REBALANCE RECORDER  
FILE NO. FEES 18.00

187899

MEMORANDUM OF MINERAL LEASE

NOTICE IS HEREBY GIVEN that Bertha C. Johnson, Trustee of THE LYLE F. CAMPBELL TRUST under an Agreement of Trust dated 5, 1986 and amended on May 21, 1987, August 19, 1987, April 29, 1991 and May 19, 1998 and Julian E. Simpson and Jean C. Simpson, husband and wife, (hereafter "Lessors"), whose address is P. O. Box 7377, Reno, Nevada, and NEVADA PACIFIC GOLD (US), INC., a Nevada corporation, whose address is P. O. Box 548, Suite 208, 275 Third Street, Elko, Nevada 89803 (hereinafter "Lessee") have entered into a Mineral Lease Agreement (hereafter the "Agreement") dated the 25<sup>th</sup> day of MAY, 2004, with respect to the real property described in Exhibit "A" attached hereto and incorporated herein, which real property is situated in Eureka County, Nevada, and is referred to in the Agreement and hereinafter as the "Pat Canyon Mineral Prospects".

Under the terms of the Agreement, Lessor has granted Lessee and its successors and assigns the exclusive right to lease for purposes of exploration, development and production of the Pat Canyon Mineral Prospects for a term of ten (10) years from the date hereof and so long thereafter as there is production of one or more Leased Substances from the Pat Canyon Mineral Prospects (but not to exceed a term of 99 years in any event), unless sooner terminated as provided in the Agreement.

Lessee may not assign, sublease, enter into a joint operating agreement or otherwise transfer all or any part of its rights or duties under the Agreement without Lessor's prior written consent, which consent shall not be unreasonably withheld by Lessor.

The Agreement is incorporated herein by reference and made a part hereof. Copies of the Agreement, including all relevant exhibits, are in the possession of the parties at the addresses shown in the first paragraph of this document. The execution and recording of this document shall not limit, increase or in any manner affect any of the terms of this Agreement, or the rights, interests or obligations of the parties hereto.

IN WITNESS WHEREOF, this MEMORANDUM OF MINERAL LEASE has been executed effective as of the 25<sup>th</sup> day of MAY, 2004.

LESSOR:  
LYLE F. CAMPBELL TRUST

By Bertha C. Johnson  
Bertha C. Johnson, Trustee

Julian E. Simpson  
Julian E. Simpson

Jean C. Simpson  
Jean C. Simpson

LESSEE:  
NEVADA PACIFIC GOLD (US), Inc.,  
a Nevada corporation

By Joe Kajszo  
Joe Kajszo, Director

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Page Two  
Memorandum of Mineral Lease  
Pat Canyon Mineral Lease

STATE OF NEVADA )  
 ) ss.  
County of Washoe )

On this 20 day of May, 2004, personally appeared before me, a Notary Public, Bertha C. Johnson, Trustee of the Lyle F. Campbell Trust, who acknowledged that she executed the above instrument.

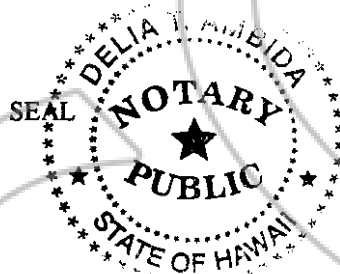
SEAL

Carolyn S. Ryon  
Notary Public



STATE OF HAWAII )  
 ) ss.  
County of Hawaii )

On this 18th day of May, 2004, personally appeared before me, a Notary Public, Julian E. Simpson and Jean C. Simpson, husband and wife, who acknowledged that they executed the above instrument.



Delia T. Ambida  
Notary Public

Delia T. Ambida  
My commission expires: Sept. 9, 2005

PRW  
STATE OF B.C. )  
 ) ss.  
County of Vancouver )

On this 25th day of May, 2004, personally appeared before me, a Notary Public, Joe Kajszo, a Director of Nevada Pacific Gold (US), Inc., a Nevada corporation, who acknowledged that he executed the above instrument.

SEAL

Joe Kajszo  
Notary Public



Exhibit 'A'

Claim Name	BLM Serial Number	County Book	County Page
N #50 R	636321	228	457
N #52 R	636323	228	461
N #53 R	636324	228	463
O #50 R	636337	228	489
O #53 R	636340	228	495
P #46 R	636360	228	535
P #47 R	636361	228	537
P #48 R	636362	228	539
P # 49 R	636363	228	541
Pat #3 R	636366	228	547
Pat # 4 R	636367	228	549
Pat #5 R	636368	228	551
Pat #6 R	636369	228	553
Pat #7 R	636370	228	555
Pat #8 R	636371	228	557
Pat #9 R	636372	228	559
Pat #10 R	636373	228	561
Q #46 R	636393	228	601
Q #47 R	636394	228	603
Q #48 R	636395	228	605
Q #49 R	636396	228	607
R #46 R	636402	228	619
R #47 R	636403	228	621
S #45 R	636410	229	13
S #46 R	636411	229	15
S #47 R	636412	229	17
S #48 R	636413	229	19
Summer #12	40566	67	101
Summer #13 R	636434	229	61
Summer #14 R	636435	229	63
Summer #15 R	636436	229	65
Summer #16 R	636437	229	67
T #43	51841	69	91
TSG #20	365060	143	371
TSG #21	365061	143	372
TSG #46	365086	143	397
TSG #47	365087	143	398
TSG #48	365088	143	399
TSG #49	365089	143	400

R denotes relocation

Claim Name	BLM Serial Number	County Book	County Page
TSG #50	365090	143	401
TSG #51	365091	143	402
TSG #52	365092	143	403
TSG #53	365093	143	404
TSG #54	365094	143	405
TSG #56	365096	143	407
TSG #57	365097	143	408
TSG #58	365098	143	409
TSG #59	365099	143	410
TSG #60	365100	143	411
TSG #61	365101	143	412
TSG #67	365107	143	418
TSG #68	365108	143	419
TSG #145	365185	143	496
TSG #146	365186	143	497
TSG #149	365189	143	500
TSG #150	365190	143	501
TSG #151	365191	143	502
TSG #152	365192	143	503
TSG #303	468703	174	425
TSG #423	468823	174	545
TSG #424	468824	174	546
TSG #425	468825	174	547
TSG #426	468826	174	548
TSG #427	468827	174	549
TSG #453	468853	174	575
TSG #456	468856	174	578
TSG #457	468857	174	579
TSG #477	468877	174	599
TSG #478	468878	174	600
TSG #481	468881	175	3
TSG #498	468898	175	20
TSG #499	468899	175	21
TSG #500	468900	175	22
TSG #501	468901	175	23
TSG #502	468902	175	24
TSG #677	470690	175	516
U #37 R	636451	229	103
U #38 R	636452	229	105
U #39 R	636453	229	107

R denotes relocation

Claim Name	BLM Serial Number	County Book	County Page
U #40 R	636454	229	109
V #37 R	636457	229	115
V #38 R	636458	229	117
V #39 R	636459	229	119
X # 74	48942	68	408
X #76	48944	68	410
X #77	48945	68	411
X #81	48949	68	415
X #82	48950	68	416
X #84	48952	68	418
X #88	48956	68	422
X #89	48957	68	423
X #90	48958	68	424
X #94	48960	68	426
X #101	48965	68	431
X #108	48970	68	436
X #114	48974	68	440
X#92	72907	71	178
X #93	72908	71	179
X #99	72909	71	180
X #100	72910	71	181
X #106	72911	71	182
X #107	72912	71	183
X #112	72913	71	184
X #113	72914	71	185
X #118	72915	71	186
X #124	72917	71	188

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R denotes relocation