

**NOTICE OF NONRESPONSIBILITY FOR LABOR OR
MATERIALS FURNISHED PAT CANYON MINERAL PROSPECT
(NRS 108.234)**

BOOK 382 PAGE 93-98
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Lyle F. Campbell Trust
2004 MAY 28 PM 2:16

Pursuant to NRS 108.234, notice is hereby given that the Lyle F. Campbell Trust and Julian E. Simpson and Jean C. Simpson, husband and wife, are the owners of the unpatented mining claims described in Exhibit "A" attached hereto with all improvements thereon. Such mining claims are now in the possession of and are being operated by Nevada Pacific Gold (US), Inc., a Nevada corporation, pursuant to a Mineral Lease between the Lyle F. Campbell Trust and Julian E. Simpson and Jean C. Simpson, husband and wife, (hereinafter referred to as "Owners") and Nevada Pacific Gold (US), Inc., a Nevada corporation, (hereinafter referred to as "NPG") executed the 25th day of May, 2004. **187900**

The Owners are not in possession of or operating such mining claims, or any part thereof, and do not intend to work or operate such mining claims, or any part thereof, or purchase any supplies or materials therefor, during the term of the instrument described above. The Owners will not be responsible for any labor performed on such claims, or for any supplies, services or materials furnished therefor, during such period. NPG shall indemnify and hold the Owners harmless of and from any and all claims, demands or liabilities arising out of or in connection with the operations or activities of NPG hereunder. NPG assumes full and sole responsibility for the operation and direction of the work done under the Pat Canyon Mineral Lease on such mining claims, and no employee or agent furnished by NPG shall under any circumstances be deemed an employee or agent of the Owners.

Such mining claims are situate in Sections 1, 12, 25, 27 and 36, T24N, R48-1/2, Sections 16, 17, 18, 20, 21, 22, 27, 28, 30, 31 and 32, T24N, R49E, and Sections 31 and 32, T25N, R49E, M.D.B. & M., Eureka County, Nevada, the location notices of which are of record in the office of the Recorder of Eureka County, Nevada and are also filed in the office of the Bureau of Land Management in Reno, Nevada at the books and at the pages and with the assigned Nevada claim numbers set opposite the names of the respective mining claims as shown on Exhibit "A" attached hereto.

Dated this 25th day of May, 2004.

THE LYLE F. CAMPBELL TRUST

By Bertha C. Johnson
Bertha C. Johnson, Trustee

NEVADA PACIFIC GOLD (US), INC.,
A Nevada corporation

By Joe Kajszo
Joe Kajszo, Director

Julian E. Simpson
Julian E. Simpson

Jean C. Simpson
Jean C. Simpson

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Pro State of BC.)
County of Washoe) ss.

On this 25th day of May, 2004, personally appeared before me, the undersigned, a Notary Public in and for said State aforesaid, personally appeared Joe Kajszo, known or identified to me to be a Director of Nevada Pacific Gold (US), Inc., a Nevada corporation, who acknowledged that he executed the foregoing instrument on behalf of said corporation, and acknowledged to me that such corporation executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Notarial Seal the day and year in this certificate first above written.

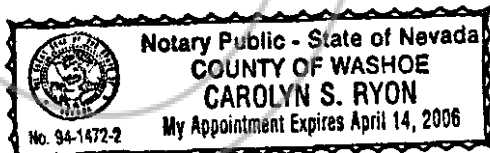

NOTARY PUBLIC

**SEAL
Affixed**

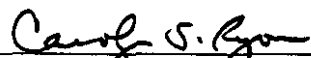
STATE OF NEVADA)
County of Washoe) ss

On this 20 day of May, 2004, before me, the undersigned, a Notary Public in and for the State aforesaid, personally appeared Bertha C. Johnson, known or identified to me to be the Trustee of the Lyle F. Campbell Trust, and the person authorized to and the person who did execute the foregoing instrument on behalf of said Trust and acknowledged to me that such Trust executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Notarial seal the day and year in this certificate first above written.



(SEAL).

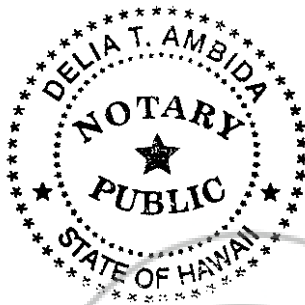

Notary Public in and for the State
Of Nevada, Residing at Revo, Washoe County, NV.
My Commission Expires 4/14/2006

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State of Hawaii)
County of Mau) ss.

On this 18th day of May, 2004, before me, the undersigned, a Notary Public in and for the State aforesaid, personally appeared Julian E. Simpson and Jean C. Simpson, husband and wife, known or identified to me to be the persons who did execute the foregoing instrument and acknowledged to me that they executed the same.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my Notarial seal the day and year in this certificate first above written.



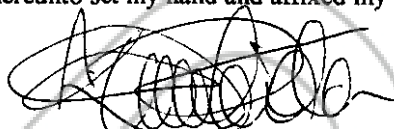

Notary Public in and for the State of Hawaii,
Residing at Kihikihi, Maui, Hawaii
My commission expires 09/09/2005

Exhibit 'A'

Claim Name	BLM Serial Number	County Book	County Page
N #50 R	636321	228	457
N #52 R	636323	228	461
N #53 R	636324	228	463
O #50 R	636337	228	489
O #53 R	636340	228	495
P #46 R	636360	228	535
P #47 R	636361	228	537
P #48 R	636362	228	539
P # 49 R	636363	228	541
Pat #3 R	636366	228	547
Pat # 4 R	636367	228	549
Pat #5 R	636368	228	551
Pat #6 R	636369	228	553
Pat #7 R	636370	228	555
Pat #8 R	636371	228	557
Pat #9 R	636372	228	559
Pat #10 R	636373	228	561
Q #46 R	636393	228	601
Q #47 R	636394	228	603
Q #48 R	636395	228	605
Q #49 R	636396	228	607
R #46 R	636402	228	619
R #47 R	636403	228	621
S #45 R	636410	229	13
S #46 R	636411	229	15
S #47 R	636412	229	17
S #48 R	636413	229	19
Summer #12	40566	67	101
Summer #13 R	636434	229	61
Summer #14 R	636435	229	63
Summer #15 R	636436	229	65
Summer #16 R	636437	229	67
T #43	51841	69	91
TSG #20	365060	143	371
TSG #21	365061	143	372
TSG #46	365086	143	397
TSG #47	365087	143	398
TSG #48	365088	143	399
TSG #49	365089	143	400

R denotes relocation

Claim Name	BLM Serial Number	County Book	County Page
TSG #50	365090	143	401
TSG #51	365091	143	402
TSG #52	365092	143	403
TSG #53	365093	143	404
TSG #54	365094	143	405
TSG #56	365096	143	407
TSG #57	365097	143	408
TSG #58	365098	143	409
TSG #59	365099	143	410
TSG #60	365100	143	411
TSG #61	365101	143	412
TSG #67	365107	143	418
TSG #68	365108	143	419
TSG #145	365185	143	496
TSG #146	365186	143	497
TSG #149	365189	143	500
TSG #150	365190	143	501
TSG #151	365191	143	502
TSG #152	365192	143	503
TSG #303	468703	174	425
TSG #423	468823	174	545
TSG #424	468824	174	546
TSG #425	468825	174	547
TSG #426	468826	174	548
TSG #427	468827	174	549
TSG #453	468853	174	575
TSG #456	468856	174	578
TSG #457	468857	174	579
TSG #477	468877	174	599
TSG #478	468878	174	600
TSG #481	468881	175	3
TSG #498	468898	175	20
TSG #499	468899	175	21
TSG #500	468900	175	22
TSG #501	468901	175	23
TSG #502	468902	175	24
TSG #677	470690	175	516
U #37 R	636451	229	103
U #38 R	636452	229	105
U #39 R	636453	229	107

R denotes relocation

Claim Name	BLM Serial Number	County Book	County Page
U #40 R	636454	229	109
V #37 R	636457	229	115
V #38 R	636458	229	117
V #39 R	636459	229	119
X # 74	48942	68	408
X #76	48944	68	410
X #77	48945	68	411
X #81	48949	68	415
X #82	48950	68	416
X #84	48952	68	418
X #88	48956	68	422
X #89	48957	68	423
X #90	48958	68	424
X #94	48960	68	426
X #101	48965	68	431
X #108	48970	68	436
X #114	48974	68	440
X#92	72907	71	178
X #93	72908	71	179
X #99	72909	71	180
X #100	72910	71	181
X #106	72911	71	182
X #107	72912	71	183
X #112	72913	71	184
X #113	72914	71	185
X #118	72915	71	186
X #124	72917	71	188