

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

BOOK 383 PAGE 408
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight (US)
2004 JUL 21 PM 1:30

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
COT 35 Lode Mining Claim in the following quarter sections(s):

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEES 20.50

188295

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| SE | 2 | 22 NORTH | 49 EAST | MDB&M |
| SW | 1 | 22 NORTH | 49 EAST | MDB&M |
| NE | 11 | 22 NORTH | 49 EAST | MDB&M |
| NW | 12 | 22 NORTH | 49 EAST | MDB&M |

in Eureka County, Nevada, on the 25TH day of
April, 2004.

RECORDER'S STAMP

Name and mailing address of locator is: White Knight (U.S.), Inc.
121 Woodland Ave, Suite 140
Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a S 60° W direction and 10 feet in a N 60° E direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N 60° E to the S 60° W direction.

The number, location and markings on each corner monument are as follows:

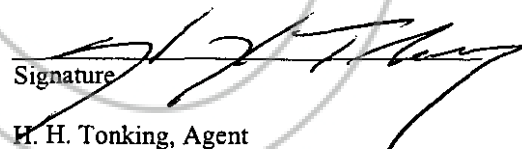
| <u>No.</u> | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|------------|------------------|--------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner COT 35 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner COT 35 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner COT 35 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner COT 35 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 25TH day of June, 2004

SIGNATURE OF LOCATOR

By: 
Signature
H. H. Tonking, Agent

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