CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the COT 37 Lode Mining Claim in the following quarter sections(s):

BOOK 383 PAGE 10 OFFICIAL RECORDS RECORDED AT THE REQUEST OF What I regar (U.S) 2004 JUL 21 PM 1:30

EUREKA COUNTY, NEVADA M.H. REBALEATI, RECORDER FILE NO. 188297

<u>1/4</u>	<u>Section</u>	<u>Township</u>	Range	<u>Meridian</u>
NE	11	22 NORTH	49 EAST	MDB&M
NW	12	22 NORTH	49 EAST	MDB&M

in <u>Eureka</u> County, Nevada, on the <u>25TH</u> day of <u>April</u>, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight (U.S.), Inc. 121 Woodland Ave, Suite 140

Reno, NV 89523

The Claim is approximately $\underline{1500}$ feet long and $\underline{600}$ feet wide, such that $\underline{1490}$ feet are claimed in a $\underline{S60^\circ W}$ direction and $\underline{10}$ feet in a $\underline{N60^\circ E}$ direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with $\underline{300}$ feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the $\underline{N60^\circ E}$ to the $\underline{S60^\circ W}$ direction.

The number, location and markings on each corner monument are as follows:

•	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Corner	N.W. Corner COT 37	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner COT 37	11/2" x 11/2" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner COT 37	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner COT 37	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 25TH day of June, 2004

SIGNATURE OF LOCATOR

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Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

188297

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