CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the COT 46 Lode Mining Claim in the following quarter sections(s):

BOOK 383
PAGE 419
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
LUCY
2004 JUL 21 PM 1: 31

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEE\$20.50

188306

| <u>1/4</u> | Section | Township | Range | <u>Meridian</u> |
|------------|---------|-----------------|---------|-----------------|
| NW | 12 | 22 NORTH | 49 EAST | MDB&M |
| NE | 12 | 22 NORTH | 49 EAST | MDB&M |

in <u>Eureka</u> County, Nevada, on the <u>25TH</u> day of April , 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight (U.S.), Inc.

121 Woodland Ave, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a S 60° W direction and 1490 feet in a N 60° E direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N 60° E to the S 60° W direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|------------------|--------------------|------------------------------|
| No. 1: | Northwest Corner | N.W. Corner COT 46 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner COT 46 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner COT 46 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner COT 46 | 11/2" x 11/2" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this __25TH_ day of __ June __, 2004

SIGNATURE OF LOCATOR

Bv:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050