CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 393 PAGE / 22 OFFICIAL RECORDS RECORDED AT THE REQUEST OF 2004 SEP -3 PM 1: 14

TO ALL WHOM IT MAY CONCERN:

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEES 20.50

The undersigned hereby certifies that he has caused to be located the <u>CSAMT 40</u> Lode Mining Claim in the following quarter sections(s):

| <u>1/4</u> | <u>Section</u> | Township | Range | <u>Meridian</u> |
|------------|----------------|----------|---------|-----------------|
| SW | 7 | 22 NORTH | 50 EAST | MDB&M |
| SE | 7 | 22 NORTH | 50 EAST | MDB&M |

in <u>EUREKA</u> County, Nevada, on the <u>10TH</u> day of <u>JUNE</u>, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

WHITE KNIGHT GOLD (U.S.) INC. 121 WOODLAND AVE, SUITE 140

RENO, NV 89523

The Claim is approximately $\underline{1500}$ feet long and $\underline{600}$ feet wide, such that $\underline{1490}$ feet are claimed in a $\underline{N60^{\circ} E}$ direction and $\underline{10}$ feet in a $\underline{S60^{\circ} W}$ direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with $\underline{300}$ feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the $\underline{N60^{\circ} E}$ to the $\underline{S60^{\circ} W}$ direction.

The number, location and markings on each corner monument are as follows:

| | Location | <u>Markings</u> | Description |
|--------|------------------|----------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner CSAMT 40 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner CSAMT 40 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner CSAMT 40 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner CSAMT 40 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 23RD day of AUGUST, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

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