

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the

CHS # 268 Lode Mining Claim in the following
quarter section(s):

Quarter	Section	Township	Range	Meridian
NE		24N	48E	Mount Diablo
SE		24N	48E	Mount Diablo
SW	27	24N	48E	Mount Diablo
NW	34	24N	48E	Mount Diablo

in Eureka County, Nevada, on the 13th day of
September, 2004.

Name and mailing address of Locator is:

Nevada Pacific Gold (US), Inc.
a Nevada Corporation
P.O. Box 548
Elko, Nevada 89803

The Claim is approximately 1500 feet long and 600 feet wide, such that 1495
feet are claimed in a NORTH direction and 5 feet in a SOUTH direction
from the point of discovery (monument of location), at which the Notice of Location is posted, together with
300 feet on each side of the monument of location and center line of the Claim.

The general course of the lode or vein is from the NORTH to the SOUTH direction.

The number, location and markings on each corner monument are as follows:

	Location	Markings	Description
No. 1	NE	<u>268</u> <u>270</u>	<u>2" x 2" x 4' wooden post</u>
No. 2	SE	<u>268</u> <u>270</u> <u>267</u> <u>269</u>	<u>2" x 2" x 4' wooden post</u>
No. 3	SW	<u>266</u> <u>268</u> <u>265</u> <u>267</u>	<u>2" x 2" x 4' wooden post</u>
No. 4	NW	<u>266</u> <u>268</u>	<u>2" x 2" x 4' wooden post</u>

As erected on the ground, each corner monument is marked as described above by:

Metal Tags.
(eg. Metal tags, paint on post)

The work of Location consisted of making a claim map as provided in NRS 517.040.

Dated this 16th day of September, 2004.

SIGNATURE OF LOCATOR:

By David A. Caldwell
Owner, Claimant or Agent Signature

David A. Caldwell

Owner, Claimant or Agent Name (printed)

Suggested Form-Nevada Division of Minerals (REV. 6/30/03 LV)
Nevada Lode Certificate of Location - NRS 517.050

BOOK 395 PAGE 20
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Nevada Pacific Gold
2004 SEP 23 PM 1:31

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEES 20.50

192542

RECORDER'S STAMP

192542

BOOK 395 PAGE 020