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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
WHITE KNIGHT GOLD
2004 SEP 24 PM 1:24

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEES 20.50

192579

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
SUM 164 Lode Mining Claim in the following quarter sections(s):

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| NE | 23 | 23 NORTH | 49 EAST | MDB&M |
| SE | 23 | 23 NORTH | 49 EAST | MDB&M |
| NW | 24 | 23 NORTH | 49 EAST | MDB&M |
| SW | 24 | 23 NORTH | 49 EAST | MDB&M |

in EUREKA County, Nevada, on the 12TH day of
JULY, 2004.

RECORDER'S STAMP

Name and mailing address of locator is: WHITE KNIGHT GOLD (U.S.) INC.
121 WOODLAND AVE, SUITE 140
RENO, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a NORTH direction and 10 feet in a SOUTH direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the NORTH to the SOUTH direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|------------------|---------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner SUM 164 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner SUM 164 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner SUM 164 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner SUM 164 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 23rd day of August, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

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