CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the <u>SUM 165</u> Lode Mining Claim in the following quarter sections(s):

BOOK 395	PAGE 067
OFFICIAL RECORDED AT THE REWHITE KNIGH	RBS
2004 SEP 24 PM	

EUREKA COUNTY. NEVADA M.N. REBALEATI. RECORDER FILE NO. FEES 20.50

192580

<u>1/4</u>	<u>Section</u>	<u>Township</u>	Range	<u>Meridian</u>
NW	24	23 NORTH	49 EAST	MDB&M
SW	24	23 NORTH	49 EAST	MDB&M

in <u>EUREKA</u> County, Nevada, on the <u>12TH</u> day of JULY , 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

WHITE KNIGHT GOLD (U.S.) INC. 121 WOODLAND AVE, SUITE 140 RENO, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a NORTH direction and 10 feet in a SOUTH direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the NORTH to the SOUTH direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
	/ /	\ \	\ /
No. 1:	Northwest Corner	N.W. Corner SUM 165	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner SUM 165	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner SUM 165	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner SUM 165	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 23rd day of August, 2004

SIGNATURE OF LOCATOR

Bv.

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

192580

BOOK 395 PAGE 067