

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
VSG 35 Lode Mining Claim in the following quarter sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
<u>NE</u>	<u>19</u>	<u>23 NORTH</u>	<u>50 EAST</u>	<u>MDB&M</u>

in Eureka County, Nevada, on the 11th day of
July, 2004.

Name and mailing address of locator is: WHITE KNIGHT GOLD (U.S.) INC
121 WOODLAND AVE, SUITE #140
RENO, NV 89523-8906

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in an East direction and 1490 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

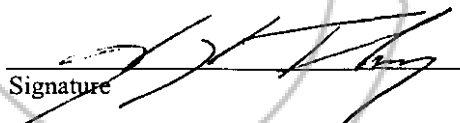
	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Corner	N.W. Corner VSG35	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner VSG35	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner VSG35	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner VSG35	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 10th day of September, 2004

SIGNATURE OF LOCATOR

By: 
Signature
H. H. Tonking, Agent

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
WHITE KNIGHT GOLD
2004 SEP 24 PM 1:33
EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. **192643** FEES 20.50

RECORDER'S STAMP