CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 395 PAGE 131 OFFICIAL RECORDS RECORDED AT THE REGUEST OF WHITE KNIGHT 60LD 2004 SEP 24 PM 1:33

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER

M.N. REBALEATH RECORDER FILE NO. FEE\$ 20,50

192646

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the <u>VSG 38</u> Lode Mining Claim in the following quarter sections(s):

<u>1/4</u>	Section	Township	Range	<u>Meridian</u>
NE	19	23 NORTH	50 EAST	MDB&M
NW	20	23 NORTH	50 EAST	MDB&M

in <u>Eureka</u> County, Nevada, on the <u>11th</u> day of <u>July</u>, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

WHITE KNIGHT GOLD (U.S.) INC 121 WOODLAND AVE, SUITE #140

RENO, NV 89523-8906

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in an East direction and 10 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

	Location	<u>Markings</u>	Description
No. 1:	Northwest Corner	N.W. Corner VSG38	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner VSG38	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner VSG38	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner VSG38	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 10th day of September, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

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