

BOOK 397 PAGE 221
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Montezuma Mines Inc
2004 OCT -8 AM 9:53

EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEES

193091

3900

APN: 005-460-27

Recording requested by and mail documents and
tax statements to:

Name: Montezuma Mines Inc.
Address: 559 W. Silver St., #301
City/State/Zip

This space for recorders use only

GRANT DEED

FOR VALUABLE CONSIDERATION, receipt of which is acknowledged, the Grantor (Seller), whose name is University of Southern California, grants to the Grantee (Buyer), whose names is Montezuma Mines, Inc, together with all and singular the tenements, hereditament's, and appurtenances thereunto belonging or appertaining, and the reversion and revisions, remainder and remainders, rents, issues, and profits thereof, all that real property located in Eureka County, Nevada, whose legal description is as follows:

S $\frac{1}{4}$ NW $\frac{1}{4}$ SW $\frac{1}{4}$ and NE $\frac{1}{4}$ SW $\frac{1}{4}$ of Section 25, Township 29 North, Range 48 East, MDB&M.

Witness Whereof, my hand has been set on September 20, 2004.

University of Southern California

By: Dennis F. Dougherty

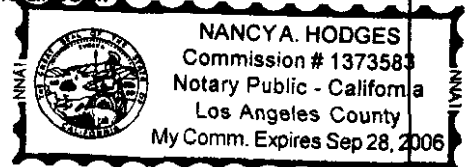
Its: Dennis F. Dougherty
Senior Vice President
Administration

STATE OF CALIFORNIA
COUNTY OF)

On this 20th day of September, 2004, personally appeared before me, a Notary Public,

DENNIS F. DOUGHERTY
personally known to me to be the person whose name is subscribed to the above instrument who
acknowledged he executed this instrument. Witness my hand and official seal.

Nancy A. Hodges
Notary Public



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STATE OF NEVADA
DECLARATION OF VALUE

1. Assessor Parcel Number (s)

- a) 005-460-27
b) _____
c) _____
d) _____

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Document/Instrument#: 193091
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Date of Recording: 10/8/09
Notes: _____

2. Type of Property:

- | | | | |
|----------------------------------------|--------------|-----------------------------|-----------------|
| a) <input checked="" type="checkbox"/> | Vacant Land | b) <input type="checkbox"/> | Single Fam Res. |
| c) <input type="checkbox"/> | Condo/Twnhse | d) <input type="checkbox"/> | 2-4 Plex |
| e) <input type="checkbox"/> | Apt. Bldg. | f) <input type="checkbox"/> | Comm'l/Ind'l |
| g) <input type="checkbox"/> | Agricultural | h) <input type="checkbox"/> | Mobile Home |
| i) <input type="checkbox"/> | Other | | |

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property) \$
Transfer Tax Value: \$
Real Property Transfer Tax Due: \$

10,000.00

\$

\$

\$

39.00

4. If Exemption Claimed:

- a. Transfer Tax Exemption, per NRS 375.090, Section: _____
b. Explain Reason for Exemption: _____

5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature Robert A. Fleming

Capacity BUYER'S AGENT

Signature _____

Capacity _____

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: UNIV. OF SO. CALIFORNIA
Address: _____
City: LOS ANGELES
State: CA Zip: 90089-8102

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: MONTEZUMA MINES INC
Address: 559 W. SILVER #301
City: ELKO
State: NV Zip: 89801

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name: _____

Escrow # _____

Address: _____

City: _____

State: _____

Zip: _____

(AS A PUBLIC RECORD THIS FORM MAY BE RECORDED)