WHEN RECORDED RETURN TO:

Metallic Ventures (U.S.), Inc. 5450 Riggins Court, Suite 2 Reno, Nevada 89502 BOOK 397 PAGE 260
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Metallic Ventures Inc.
2004 OCT 11 PM 1:07

EUREKA COUNTY, NEVADA M.N. REBALEATI, RECORDER FILE NO. FEE\$

193102

NOTICE OF INTENT TO HOLD UNPATENTED MINING CLAIMS AND/OR MILLSITES AND PAYMENT OF MAINTENANCE FEE IN LIEU OF ASSESSMENT WORK

The undersigned, of lawful age, being first duly sworn, deposes and says:

- 1. That I am personally acquainted with the 15 unpatented claims described in Exhibit "A".
- 2. That the mining claims are located in the sections, townships, and ranges M.D.B.&M., Eureka County, State of Nevada, being more particularly described above and that the Bureau of Land Management mining claim serial numbers and the book and page numbers of the recording of the original location certificates are described in Exhibit A.
- 3. That the \$125.00 per claim maintenance fee required by federal regulations for the assessment year ending September 1, 2005 has been paid to hold the mining claims or millsites. The owner intends to hold the mining claims and millsites for the assessment years ending on September 1, 2004 and September 1, 2005.
- 4. That, as provided by federal regulations which temporarily suspends and supersedes the requirements to perform assessment work, the maintenance fee was paid in lieu of the requirements for performing assessment work and for filing an annual affidavit of labor or Notice Of Intent to Hold with the proper State Office of the Bureau of Land Management.
- 5. That the maintenance fees were paid by Metallic Ventures (U.S.), Inc. as the owner of the claims.
- 6. That the address for Metallic Ventures (U.S.), Inc. is 5450 Riggins Court, Suite 2, Reno, Nevada 89502.
- 7. That I, acting as authorized agent for Metallic Ventures (U.S.), Inc. have read the foregoing report and the contents thereof are true according to my knowledge and belief, and I have made this affidavit this day of the contents. 2004.

METALLIC VENTURES (U.S.), INC.

Agent

STATE OF NEVADA

) ss.

COUNTY OF WASHOE

JANICE A. MICHAEL
Notary Public - State of Nevada
Appointment Recorded in Washoe County
No: 94-2376-2 - Expires August 8, 2006

Anis S. Milan

EXHIBIT A MONICA PROJECT UNPATENTED CLAIMS OWNED BY METALLIC VENTURES (U.S.), INC.

The following unpatented lode mining claims situated in Sections 4,5,8,9, Township 20 North, Range 53 East, MDB&M, Eureka County, Nevada.

Claim Name	Date Located	County Book	County Page	NMC Serial No.
DV 18 DV 19 DV 20 DV 21				566488 566489 566490 566491
DV 30				566500
DV 47 DV 48 DV 49				566517 566518 566519
Sharon Jim Vince Tim				566535 566536 566537 566538
Monica Richard Owen				566540 566541 566542
		193102	2	