

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
ASS 5 Lode Mining Claim in the following quarter sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
SE	27	23 NORTH	49 EAST	MDB&M
SW	26	23 NORTH	49 EAST	MDB&M
NW	35	23 NORTH	49 EAST	MDB&M

in EUREKA County, Nevada, on the 14th day of
September, 2004.

Name and mailing address of locator is: White Knight Gold (U.S.) Inc.
121 Woodland Ave, Suite 140
Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a N60°E direction and 1490 feet in a S60°W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N60°E to the S60°W direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Corner	N.W. Corner ASS 5	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner ASS 5	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner ASS 5	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner ASS 5	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 24th day of October, 2004

SIGNATURE OF LOCATOR

By: _____

Signature

H. H. Tonking, Agent

BOOK 402 PAGE 17
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight Gold
2004 DEC -9 PM 1:22
EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. 194558
FEES 20.50

RECORDER'S STAMP

194558

Nevada - Lode Certificate of Location - NRS. 517.050