CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 40 2 PAGE 33 OFFICIAL RECORDS RECORDED AT THE REQUEST OF WILL KNIGHT SAM 2004 DEC -9 PH 1: 23

EUREKA COUNTY. NEVADA M.N. REBALEATI. RECORDER 1945 4.50.50

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the ASS 21 Lode Mining Claim in the following quarter sections(s):

| <u>¼</u> | <u>Section</u> | <u>Township</u> | Range | <u>Meridian</u> |
|----------|----------------|-----------------|---------|-----------------|
| SE | 22 | 23 NORTH | 49 EAST | MDB&M |
| NE | 27 | 23 NORTH | 49 EAST | MDB&M |

in <u>EUREKA</u> County, Nevada, on the <u>14th</u> day of <u>September</u>, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc. 121 Woodland Ave, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a N60°E direction and 1490 feet in a S60°W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N60°E to the S60°W direction.

The number, location and markings on each corner monument are as follows:

| | Location | <u>Markings</u> | <u>Description</u> |
|--------|------------------|--------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner ASS 21 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner ASS 21 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner ASS 21 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner ASS 21 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 24th day of October, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

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