CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the ASS 40 Lode Mining Claim in the following quarter sections(s):

BOOK LO2 PAGE 52
OFFICIAL RECORDS
RECORDED AT THE PROTECT OF A COUNTY CO

EURENA COLNT A NEVADA M.N. REBALEATI, RECORDER FILE NO. FEES 20.50

194593

<u>1/4</u>	<u>Section</u>	Township	Range	<u>Meridian</u>
NW	26	23 NORTH	49 EAST	MDB&M
SW	23	23 NORTH	49 EAST	MDB&M

in <u>EUREKA</u> County, Nevada, on the <u>15th</u> day of <u>September</u>, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc.

121 Woodland Ave, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a N60°E direction and 10 feet in a S60°W direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N60°E to the S60°W direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Corner	N.W. Corner ASS 40	1½" x 1½" x 4' wood post
No. 2:	Northeast Corner	N.E. Corner ASS 40	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner ASS 40	1½" x 1½" x 4' wood post
No. 4:	Southwest Corner	S.W. Corner ASS 40	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 24th day of October, 2004

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

194593

BOOK 4 0 2 PAGE 0 5 2