

**CERTIFICATE OF LOCATION  
LODE MINING CLAIM**

**TO ALL WHOM IT MAY CONCERN:**

The undersigned hereby certifies that he has caused to be located the  
IAN 28 Lode Mining Claim in the following quarter sections(s):

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u>   | <u>Meridian</u>  |
|------------|----------------|-----------------|----------------|------------------|
| <u>SW</u>  | <u>28</u>      | <u>23 NORTH</u> | <u>50 EAST</u> | <u>MDB&amp;M</u> |

in Eureka County, Nevada, on the 17TH day of November, 2004.

Name and mailing address of locator is: White Knight Gold (U.S.), Inc.  
121 Woodland Avenue, Suite 140  
Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in an East direction and 10 feet in a West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

|        | <u>Location</u>  | <u>Markings</u>    | <u>Description</u>       |
|--------|------------------|--------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner IAN 28 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner IAN 28 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner IAN 28 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner IAN 28 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 18<sup>th</sup> day of January, 2005.

SIGNATURE OF LOCATOR

By: \_\_\_\_\_

Signature

H. H. Tonking, Agent

BOOK 405 PAGE 035  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
WHITE KNIGHT GOLD  
2005 FEB -2 PM 12: 59  
EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. FEES 20.50  
**195535**

RECORDER'S STAMP

Nevada - Lode Certificate of Location - NRS. 517.050