CERTIFICATE OF LOCATION LODE MINING CLAIM

BOOK 405 PAGE 097 OFFICIAL RECORDS RECORDED AT THE RECUEST OF WHITE KNIGHT GOLD

2005 FEB -2 PM 1: 07

EUREKA COUNTY, NEVADA M.H. REBALEATI, RECORDER FILE NO. FEES 20,50

195598

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the

<u>OLUM 215</u> Lode Mining Claim in the following quarter sections(s):

| <u>1/4</u> | <u>Section</u> | Township | Range | <u>Meridian</u> |
|------------|----------------|----------|---------|-----------------|
| NW | 23 | 22 NORTH | 49 EAST | MDB&M |
| SW | 23 | 22 NORTH | 49 EAST | MDB&M |

in Eureka County, Nevada, on the <u>16TH</u> day of November, 2004.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.), Inc.

121 Woodland Avenue, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a North direction and 1490 feet in a South direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|------------------|----------------------|--------------------------|
| No. 1: | Northwest Corner | N.W. Corner OLUM 215 | 1½" x 1½" x 4' wood post |
| No. 2: | Northeast Corner | N.E. Corner OLUM 215 | 1½" x 1½" x 4' wood post |
| No. 3: | Southeast Corner | S.E. Corner OLUM 215 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | S.W. Corner OLUM 215 | 1½" x 1½" x 4' wood post |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 18th day of January, 2005.

SIGNATURE OF LOCATOR

By:

Signature

H. H. Tonking, Agent

Nevada - Lode Certificate of Location - NRS. 517.050

195598

BOOK 4 0 5 PAGE 0 9 7