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 OFFICIAL RECORDS  
 RECORDED AT THE REQUEST OF  
 WHITE KNIGHT GOLD  
 2005 MAY -6 PM 1:00

**CERTIFICATE OF LOCATION  
 LODE MINING CLAIM**

EUREKA COUNTY, NEVADA  
 M.N. REBALEATI, RECORDER  
 FILE NO. **198094** FEES 20.50

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the  
Soren 5 Lode Mining Claim in the following quarter  
 sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
SW	11	22N	50E	MDB&M
SE	11	22N	50E	MDB&M

in Eureka County, Nevada, on the 10th day of  
February, 2005.

RECORDER'S STAMP

Name and mailing address of locator is:

WHITE KNIGHT GOLD (U.S.) INC.  
121 Woodland Ave, #140  
Reno, Nevada 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490  
 feet are claimed in a northerly direction and 10 feet in a southerly direction from the point  
 of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet  
 on each side of the monument of location and center line of the Claim. The general course of the lode or vein  
 is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	<u>Northeast Corner</u>	<u>N.E. Corner Soren 5</u>	<u>2" x 2" x 4' wood post</u>
No. 2:	<u>Southeast Corner</u>	<u>S.E. Corner Soren 5</u>	<u>2" x 2" x 4' wood post</u>
No. 3:	<u>Southwest Corner</u>	<u>S.W. Corner Soren 5</u>	<u>2" x 2" x 4' wood post</u>
No. 4:	<u>Northwest Corner</u>	<u>N.W. Corner Soren 5</u>	<u>2" x 2" x 4' wood post</u>

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 28 day of April, 2005

SIGNATURE OF LOCATOR

By: *Ruth H. Buff*  
 Signature  
 Agent

Nevada - Lode Certificate of Location - NRS. 517.050

**198094**

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