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 OFFICIAL RECORDS
 RECORDED AT THE REQUEST OF
 WHITE KNIGHT GOLD
 2005 MAY -6 PM 1:02

**CERTIFICATE OF LOCATION
 LODE MINING CLAIM**

EUREKA COUNTY, NEVADA
 M.N. REBALEATI, RECORDER
 FILE NO. 198114 FEES 20.50

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
Soren 25 Lode Mining Claim in the following quarter
 sections(s):

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|------------------|
| <u>NE</u> | <u>14</u> | <u>22N</u> | <u>50E</u> | <u>MDB&M</u> |
| | | | | |
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| | | | | |

in Eureka County, Nevada, on the 2nd day of
March, 2005.

RECORDER'S STAMP

Name and mailing address of locator is: WHITE KNIGHT GOLD (U.S.) INC.
121 Woodland Ave, #140
Reno, Nevada 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490
 feet are claimed in a northerly direction and 10 feet in a southerly direction from the point
 of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet
 on each side of the monument of location and center line of the Claim. The general course of the lode or vein
 is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

| | <u>Location</u> | <u>Markings</u> | <u>Description</u> |
|--------|-------------------------|-----------------------------|-------------------------------|
| No. 1: | <u>Northeast Corner</u> | <u>N.E. Corner Soren 25</u> | <u>2" x 2" x 4' wood post</u> |
| No. 2: | <u>Southeast Corner</u> | <u>S.E. Corner Soren 25</u> | <u>2" x 2" x 4' wood post</u> |
| No. 3: | <u>Southwest Corner</u> | <u>S.W. Corner Soren 25</u> | <u>2" x 2" x 4' wood post</u> |
| No. 4: | <u>Northwest Corner</u> | <u>N.W. Corner Soren 25</u> | <u>2" x 2" x 4' wood post</u> |

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 28 day of April, 2005

SIGNATURE OF LOCATOR

By: *Dustin Buff*
 Signature
 Agent

Nevada - Lode Certificate of Location - NRS. 517.050

198114

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