CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the Dame 237 Lode Mining Claim in the following quarter sections(s):

BOOK 4/3 PAGE/03
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
MIRANDA USA INC
2005 MAY 11 PM 1: 46

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| 1/4 | <u>Section</u> | Township | Range | <u>Meridian</u> |
|-----|----------------|----------|---------|-----------------|
| Nw | 33 | 21 North | 51 East | Mount Diablo |
| | | 21 North | 51 East | Mount Diablo |
| | | | | Mount Diablo |
| | | | | Mount Diablo |

in Eureka County, Nevada, on the 20th day of February, 2005

Name and mailing address of locator is:

Miranda U.S.A., Inc. (a Nevada Corporation)

5900 Philoree Lane Reno, Nevada 89511

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a East direction and 1490 feet in an West direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the east to the west direction.

The number, location and markings on each comer monument- are as follows:

| <u>Location</u> | <u>Markings</u> | Description | |
|-------------------------|-----------------|-------------------|------------------|
| No. 1: Northeast Corner | NE Corner | 1-1/2" x 1-1/2" : | x 4' wooden post |
| No. 2: Southeast Corner | SE Corner | 1-1/2" x 1-1/2" : | x 4' wooden post |
| No. 3: Southwest Corner | SW Corner | 1-1/2" x 1-1/2". | x 4' wooden post |
| No. 4: Northwest Corner | NW Corner | 1-1/2" x 1-1/2" | x 4' wooden post |

As erected on the ground, each comer monument is marked by scribed metal tags with the claim name and number and corner description as described above.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 20th day of April, 2005.

SIGNATURE OF LOCATOR:

Owner, Claimant, or Agent Signature

Brian R Cellura

Owner, Claimant, or Agent Name (printed)

Suggested Form - Nevada Division of Minerals (REV. 6/30/2003 LV) Nevada Lode Certificate of Location - NRS 517.050

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