

Recorded at request of and
return to:

Richard W. Harris, Esq.
Harris & Thompson
6121 Lakeside Drive, Suite 260
Reno, Nevada 89511

BOOK 413 PAGE 245-248
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Richard W Harris
2005 MAY 23 PM 4: 12

EUREKA COUNTY, NEVADA
M.H. REBALEATI, RECORDER
FILE NO. FEES 17⁰⁰

198515

MEMORANDUM OF MINING LEASE

NOTICE IS HEREBY GIVEN that the "CVN" group of unpatented lode mining claims situated in Eureka County, Nevada and more particularly described on Exhibit A attached hereto, are subject to a "Mining Lease" dated October 19, 2004 between KM EXPLORATION LTD., a Nevada limited liability company; and TONÉ RESOURCES (U.S.) INC., a Nevada corporation.

NOTICE IS HEREBY GIVEN that TONÉ RESOURCES (U.S.) INC. will be engaged in lawful business upon the above-described property; that three days have not elapsed since KM EXPLORATION LTD. has obtained such knowledge; KM EXPLORATION LTD. will not be responsible for any materials or labor used or to be used therein in the conduct of business on said property, or in the construction of any improvements of any name or nature on or about said property.

Dated this 12 day of May, 2005.

KM EXPLORATION LTD., a Nevada
limited liability company

BY David C. Knight
DAVID C. KNIGHT, Manager

TONÉ RESOURCES (U.S.) INC., a Nevada
corporation

BY Scott Baxter
SCOTT BAXTER, President

STATE OF NEVADA)
)ss
COUNTY OF ELKO)

On the 12 day of May, 2005, before me, a Notary Public within
and for said County and State, personally appeared DAVE KNIGHT, Manager of KM
EXPLORATION LTD., a Nevada limited liability company, personally known (or
proved) to me to be the person who executed the above instrument, and acknowledged
to me that he executed the foregoing MEMORANDUM OF MINING LEASE for the
purposes stated therein.



Elizabeth Nunez
NOTARY PUBLIC

PROVINCE OF BRITISH COLUMBIA)
)ss
CITY OF VANCOUVER)

On the 28th day of April, 2005, before me, a Notary Public within and for said Province and City, personally appeared SCOTT BAXTER, President of TONÉ RESOURCES (U.S.) INC., a Nevada corporation, personally known (or proved) to me to be the person who executed the above instrument, and acknowledged to me that he executed the foregoing MEMORANDUM OF MINING LEASE for the purposes stated therein.

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NOTARY PUBLIC

tone resources/7482
memorandum of mining lease (km exploration) (4-05)

KENNETH L.H. EMBREE
BARRISTER & SOLICITOR
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EXHIBIT A
Description of CVN Claims
Eureka County, Nevada

<u>Claim Name</u>	<u>County Book/Page</u>	<u>BLM Number</u>
CVN 1-14	356/014-027	836897-836910
CVN 19-32	356/028-041	836911-836924
CVN 15-18	375/123-126	862055-862058
CVN 33-76	375/127-170	862059-862102

The foregoing claims are situated in Section 4, T. 30 N., R. 51 E. and Section 32, T. 31 N., R. 51 E., MDM.

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