

BOOK 413 PAGE 245-248  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
*Richard W Harris*  
2005 MAY 23 PM 4:12

Recorded at request of and  
return to:

Richard W. Harris, Esq.  
Harris & Thompson  
6121 Lakeside Drive, Suite 260  
Reno, Nevada 89511

EUREKA COUNTY, NEVADA  
M.H. REBALEATI, RECORDER  
FILE NO. FEES 17.00

**198515**

### MEMORANDUM OF MINING LEASE

NOTICE IS HEREBY GIVEN that the "CVN" group of unpatented lode mining claims situated in Eureka County, Nevada and more particularly described on Exhibit A attached hereto, are subject to a "Mining Lease" dated October 19, 2004 between KM EXPLORATION LTD., a Nevada limited liability company; and TONÉ RESOURCES (U.S.) INC., a Nevada corporation.

NOTICE IS HEREBY GIVEN that TONÉ RESOURCES (U.S.) INC. will be engaged in lawful business upon the above-described property; that three days have not elapsed since KM EXPLORATION LTD. has obtained such knowledge; KM EXPLORATION LTD. will not be responsible for any materials or labor used or to be used therein in the conduct of business on said property, or in the construction of any improvements of any name or nature on or about said property.

Dated this 12 day of May, 2005.

KM EXPLORATION LTD., a Nevada  
limited liability company

BY *David C. Knight*  
DAVID C. KNIGHT, Manager

TONÉ RESOURCES (U.S.) INC., a Nevada  
corporation

BY *Scott Baxter*  
SCOTT BAXTER, President

STATE OF NEVADA     )  
                                  )ss  
COUNTY OF ELKO     )

On the 12 day of May, 2005, before me, a Notary Public within  
and for said County and State, personally appeared DAVE KNIGHT, Manager of KM  
EXPLORATION LTD., a Nevada limited liability company, personally known (or  
proved) to me to be the person who executed the above instrument, and acknowledged  
to me that he executed the foregoing MEMORANDUM OF MINING LEASE for the  
purposes stated therein.

 ELIZABETH NUNEZ  
Notary Public - State of Nevada  
Appointment Recorded in Elko County  
No: 98-3069-6 - Expires August 9, 2006

*Elizabeth Nunez*  
NOTARY PUBLIC

PROVINCE OF BRITISH COLUMBIA )  
 )ss  
CITY OF VANCOUVER )

On the 28<sup>th</sup> day of April, 2005, before me, a Notary Public within and for said Province and City, personally appeared SCOTT BAXTER, President of TONÉ RESOURCES (U.S.) INC., a Nevada corporation, personally known (or proved) to me to be the person who executed the above instrument, and acknowledged to me that he executed the foregoing MEMORANDUM OF MINING LEASE for the purposes stated therein.

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NOTARY PUBLIC

tone resources/7482  
memorandum of mining lease (km exploration) (4-05)

**KENNETH L.H. EMBREE  
BARRISTER & SOLICITOR  
DuMOULIN BLACK LLP  
10th FLOOR-595 HOWE STREET  
VANCOUVER, B.C. V6C 2T5  
kembree@dumoulinblack.com**

**EXHIBIT A**  
Description of CVN Claims  
Eureka County, Nevada

<u>Claim Name</u>	<u>County Book/Page</u>	<u>BLM Number</u>
CVN 1-14	356/014-027	836897-836910
CVN 19-32	356/028-041	836911-836924
CVN 15-18	375/123-126	862055-862058
CVN 33-76	375/127-170	862059-862102

The foregoing claims are situated in Section 4, T. 30 N., R. 51 E. and Section 32, T. 31 N., R. 51 E., MDM.

**198515**