CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the BEN 97 Lode Mining Claim in the following quarter sections(s):

BOOK 423 PAGE 269
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
COLUMN REPORT STORY
2005 SEP 21 11: 38

EUREKA COUNTY, KEVADA M.H. REBALEATI, RECORDER FILE NO. FEES 20.50

201111

| 1/4 | Section | Township | Range | Meridian |
|-----|---------|----------|---------|----------|
| NW | 9 | 22 NORTH | 50 EAST | MDB&M |
| NE | 9 | 22 NORTH | 50 EAST | MDB&M |

in Eureka County, Nevada, on the 1st day of July , 2005.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc. 121 Woodland Avenue, Suite 140

Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a West direction and 10 feet in a East direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the East to the West direction.

The number, location and markings on each corner monument are as follows:

| | Location | Markings | Description |
|--------|------------------|---------------------|------------------------------|
| No. 1: | Northwest Corner | N.W. Corner BEN 97 | 11/3" x 11/3" x 4" wood post |
| No. 2: | Northeast Corner | N.E. Corner BEN 97 | 11/2" x 11/2" x 4" wood post |
| No. 3: | Southeast Comer | S.E. Corner BEN 97 | 1½" x 1½" x 4' wood post |
| No. 4: | Southwest Corner | . S.W. Comer BEN 97 | 11/2" x 11/2" x 4" wood post |

As erected on the ground, each comer monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 25TH day of August, 2005

SIGNATURE OF LOCATOR

Signature

H. H. Tonking, Agent

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Nevada - Lode Certificate of Location - NRS, 517,050

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