CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the GIN 54 Lode Mining Claim in the following quarter sections(s):

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OFFICIAL RECORDS

RECORDED AT THE REQUEST OF

LINES KINGS CAN

2005 SEP 21 AN 11: 50

EUREKA COUNTY. NEYADA M.N. REBALEATI. RECORDER FILE NO. FEELINGS

201128

1/4	Section	Township	Range	Meridian
SE	31	23 NORTH_	50 EAST	MDB&M
SW	32	23 NORTH	50 EAST	MDB&M_
NE	6	22 NORTH	50 EAST	MDB&M
NW		22 NORTH	50 EAST	MDB&M

in Eureka County, Nevada, on the 13th day of July , 2005.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc. 121 Woodland Avenue, Suite 140 Reno, NV 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a South direction and 10 feet in a North direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	Description
No. 1:	Northwest Corner	N.W. Corner GIN 54	1%" x 1%" x 4' wood post
No. 2:	Northeast Corner	N.E. Comer GIN 54	1½" x 1½" x 4' wood post
No. 3:	Southeast Corner	S.E. Corner GIN 54	11/2" x 11/2" x 4" wood post
No. 4:	Southwest Corner	S.W. Corner GIN 54	1½" x 1½" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 25TH day of August 2005

SIGNATURE OF LOCATOR

Signature

H. H. Tonking, Agent

201128

Nevada - Lode Certificate of Location - NRS, \$17.050

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